

Chile - India Industry Landscape and Opportunities

Tata Consultancy Services

May 29, 2024

Building on belief



Chile – India Relations



**Bilateral
Relations**



**Trade and
Economics
Relations**

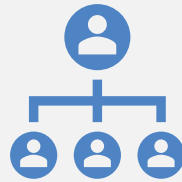


**Cross – Cultural
Aspects**

Cultural Similarities Between Chile and India



Relationship-oriented



Hierarchical



Patience and long-term perspective

India Emerging Industry Trends

IT Services



47-50%

Share in India's Services Export

5+ Mn

Talent, 2+ Mn Digitally skilled

57-58%

Share in Global Sourcing

38K+

Tech Firms in India

36%

Women Employees

Renewable Energies



4th

Globally in Wind Power capacity

+40%

of India's energy is from renewable sources

5th

Globally in Solar Power capacity

5+ Mn

Increase in Wind capacity since 2014

30X

Increase in Solar Power capacity since 2014

Metals & Mining



\$17 Bn

FDI equity inflows to the country from 2000 to 2023

20%

The total reserves of mined minerals to date

95

Produced minerals, including fuel, metallic, and atomic

1st

Sponge iron (DRI) producer in the world

2nd

Crude steel producer in the world

Food Processing



18,3%

India GDP share of Agriculture sector (2022-23)

1,3 Bn

consumers with increasing demand for branded food

\$51 Bn

Worth of food products exported in 2022-23

1st

World's largest producer of Spices, Milk and Pulses (dry grain)

+12%

Share in total employment

Sectors for cooperation between India and Chile Companies

Sectors



IT Services



Renewable
Energies



Metals &
Mining



Food
Processing

Technologies



AI / Gen AI



Cybersecurity
*(deepfakes,
misinformation, phishing,
& cyberattacks)*



IoT



**Advanced
Computing**
*(cloud, supercomputers,
& quantum computers)*



5G
(Hyperconnectivity)





Spatial computing
(Metaverse/AR/VR)


TCS and the TATA Group

tcs **TATA**
CONSULTANCY
SERVICES

GLOBAL


 **+600K**
Employees


 **+55**
Countries




tcs **TATA**
CONSULTANCY
SERVICES

LATAM

 **+26K**
Employees

 **9**
Countries



  **+1M Employees**

 **29 Companies**

 **+150 Countries**

 **10 Industries**

TATA COMMUNICATIONS

STARBUCKS COFFEE
A TATA Alliance

TATA TEA

tcs **TATA**
CONSULTANCY
SERVICES

TATA HEALTH

vistaRa
A TATA Group
Fly the new feeling

AIR INDIA

TATA AIG INSURANCE

JAGUAR

LAND ROVER

IHCL
THE INDIAN HOTELS COMPANY LIMITED
A TATA Enterprise

TATA MOTORS

TATA CONSUMER PRODUCTS

Thank you