



DEZAN SHIRA & ASSOCIATES

Your Partner for Growth in Asia



ASEAN BRIEFING

From Dezan Shira & Associates



FUNDACIÓN
CHILENA DEL
PACÍFICO

In-Depth Looks at Trade and Investment Potential Between Chile and Indonesia



Jennifer Halim

International Business Advisory
Dezan Shira & Associates
Jakarta, Indonesia



DEZAN SHIRA & ASSOCIATES

Your Partner for Growth in Asia



- Dezan Shira & Associates Offices
- Dezan Shira Asian Alliance Members

Global Offices

CHINA

- | | | |
|-----------|----------|-----------|
| Beijing | Hangzhou | Shenzhen |
| Dalian | Ningbo | Suzhou |
| Dongguan | Qingdao | Tianjin |
| Guangzhou | Shanghai | Zhongshan |

VIETNAM

- | | | |
|-------|------------------|--------|
| Hanoi | Ho Chi Minh City | Danang |
|-------|------------------|--------|

INDIA

- Delhi
- Mumbai

INDONESIA

- Jakarta
- Batam

SINGAPORE

HONG KONG

MONGOLIA

DEZAN SHIRA ASIAN ALLIANCE MEMBERS

- | | | |
|-------------|-----------------|----------|
| Malaysia | The Philippines | Thailand |
| Bangladesh | Cambodia | Japan |
| South Korea | Nepal | |

DEZAN SHIRA LIAISON OFFICES

- | | | |
|---------|-------|---------------|
| Germany | Italy | United States |
|---------|-------|---------------|

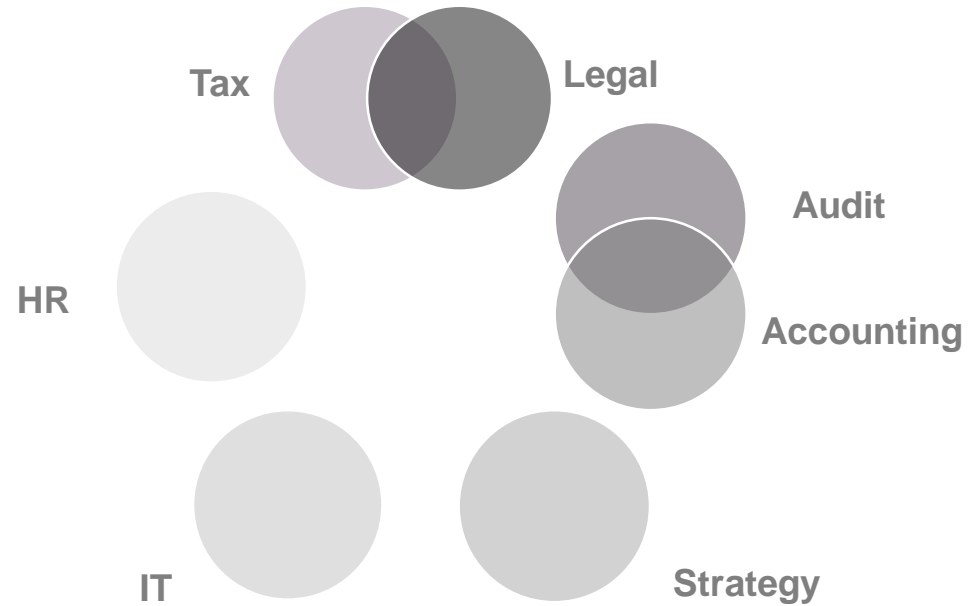
Please email asia@dezshira.com or visit www.dezshira.com

© 1992-2022 Dezan Shira & Associates. All Rights Reserved.

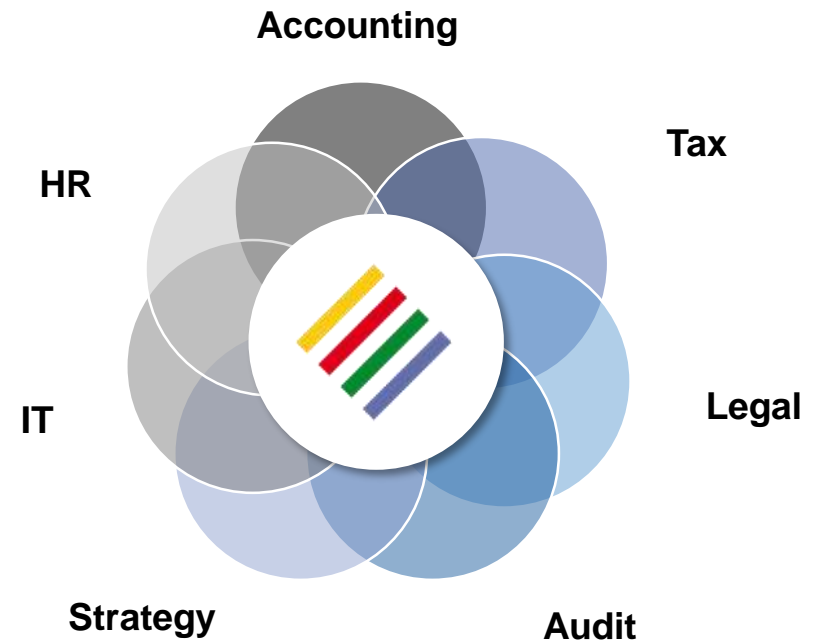


About Dezan Shira & Associates

Traditional Model



Dezan Shira & Associates' Integrated Pan-Asia Model





DEZAN SHIRA & ASSOCIATES

Your Partner for Growth in Asia



1. Overview of the Indonesia-Chile Trade Relations
2. Indonesia's Economy at a Glance: *Among the ASEAN-6, Southeast Asia's Largest Economies*
3. Why Invest in Indonesia



DEZAN SHIRA & ASSOCIATES

Your Partner for Growth in Asia



Overview of the Indonesia- Chile Trade Relations

Presented by Jennifer Halim



Indonesia - Chile Comprehensive Economic Partnership Agreement (IC-CEPA)

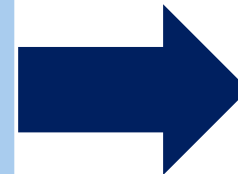


IC-CEPA: Indonesia's first CEPA with the Latin American Countries

Signed on August 14, 2017

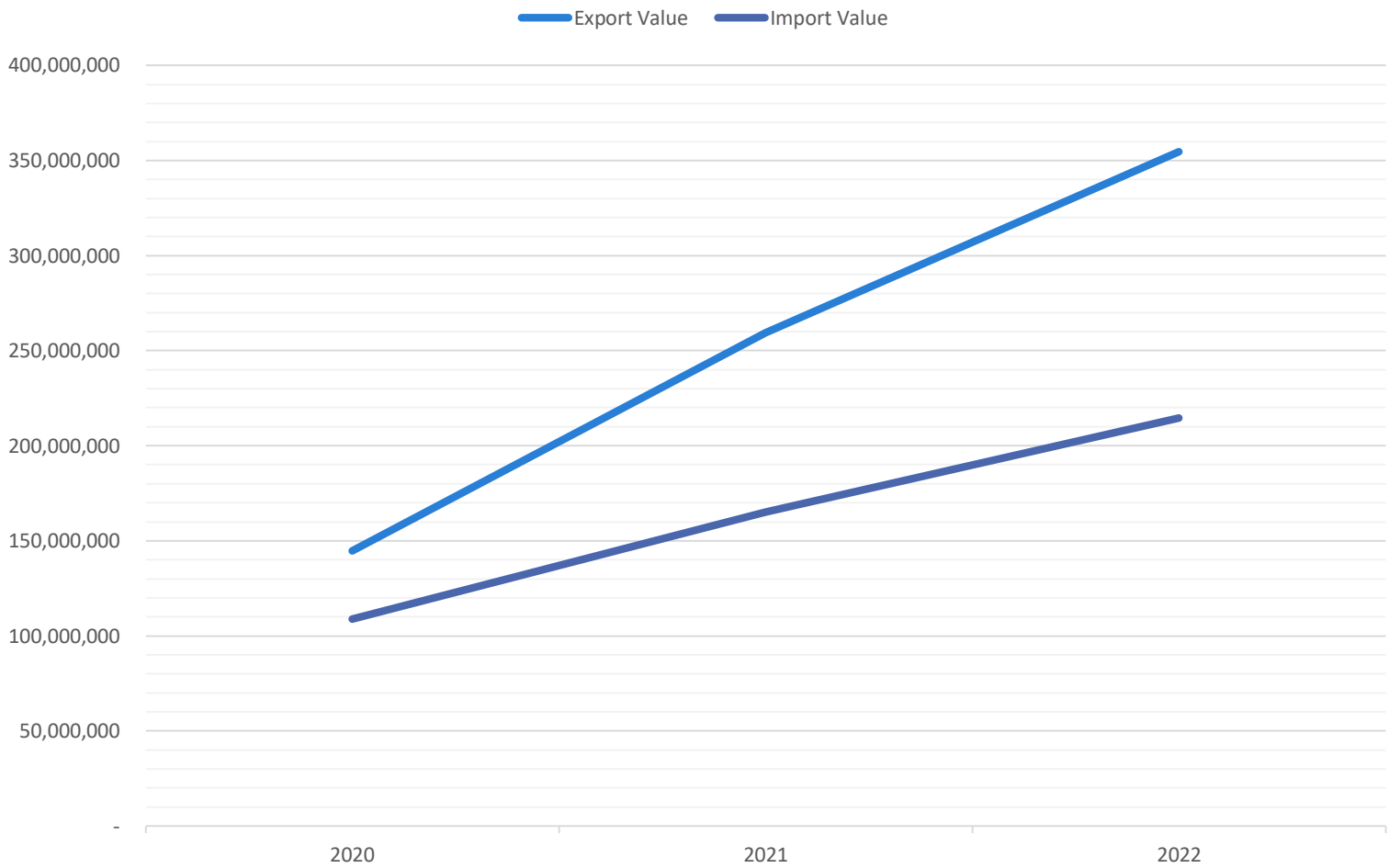
Indonesia-Chile Exchanged Comprehensive Partnership Agreement Ratification Documents Under IC-CEPA

June 11, 2019



Trade in Goods:
The elimination of import duty tariffs on products from the two countries, as much as 0 percent on 7,669 tariff items or equivalent to 89 percent of the tariff items

Value of Indonesia's Exports and Imports to Chile After the IC-CEPA Entry into force (in USD)



Period	Export Value	Import Value
2020	144.761.616	108.901.941
2021	259.362.796	165.209.184
2022	354.483.817	214.457.358



DEZAN SHIRA & ASSOCIATES

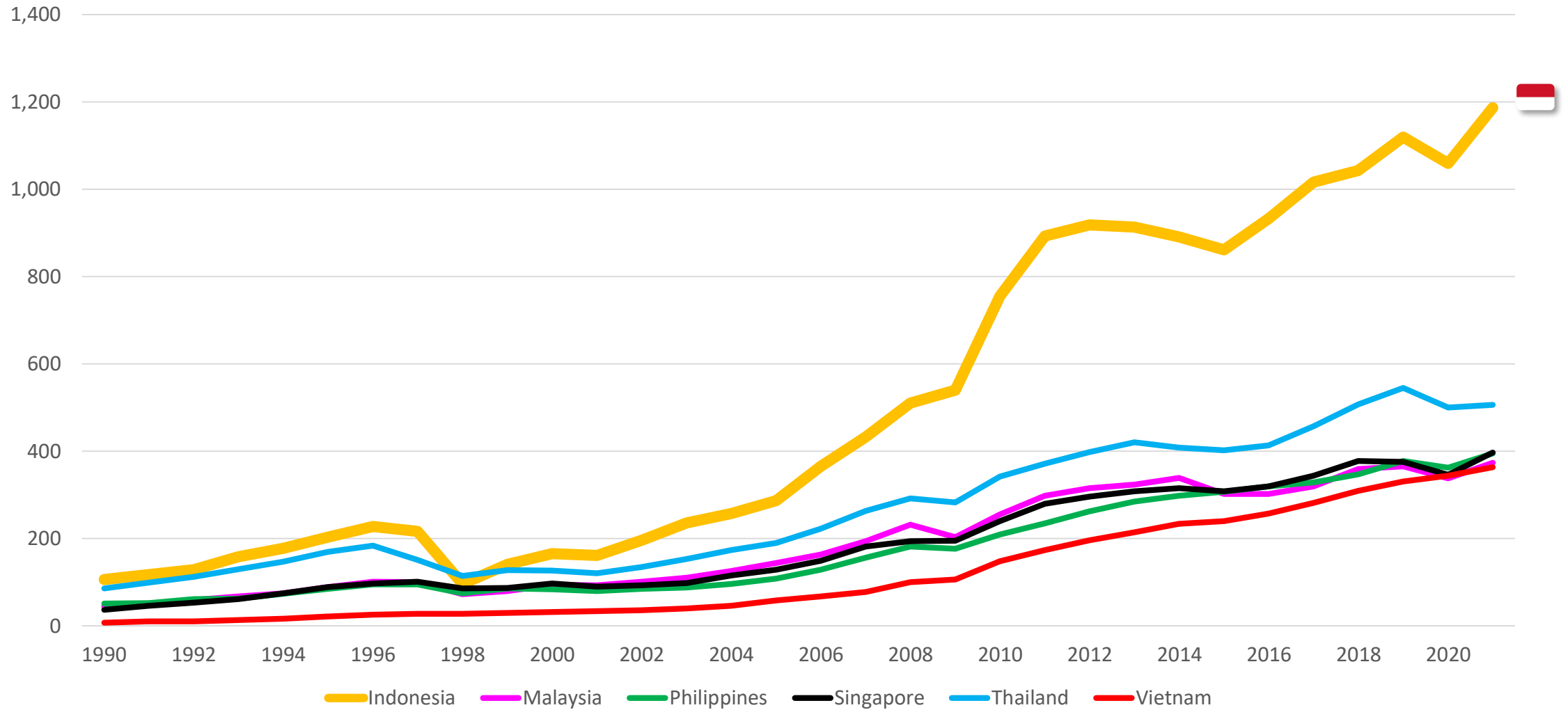
Your Partner for Growth in Asia



Indonesia's Economy at a Glance: Among The ASEAN-6 Southeast Asia's Largest Economies

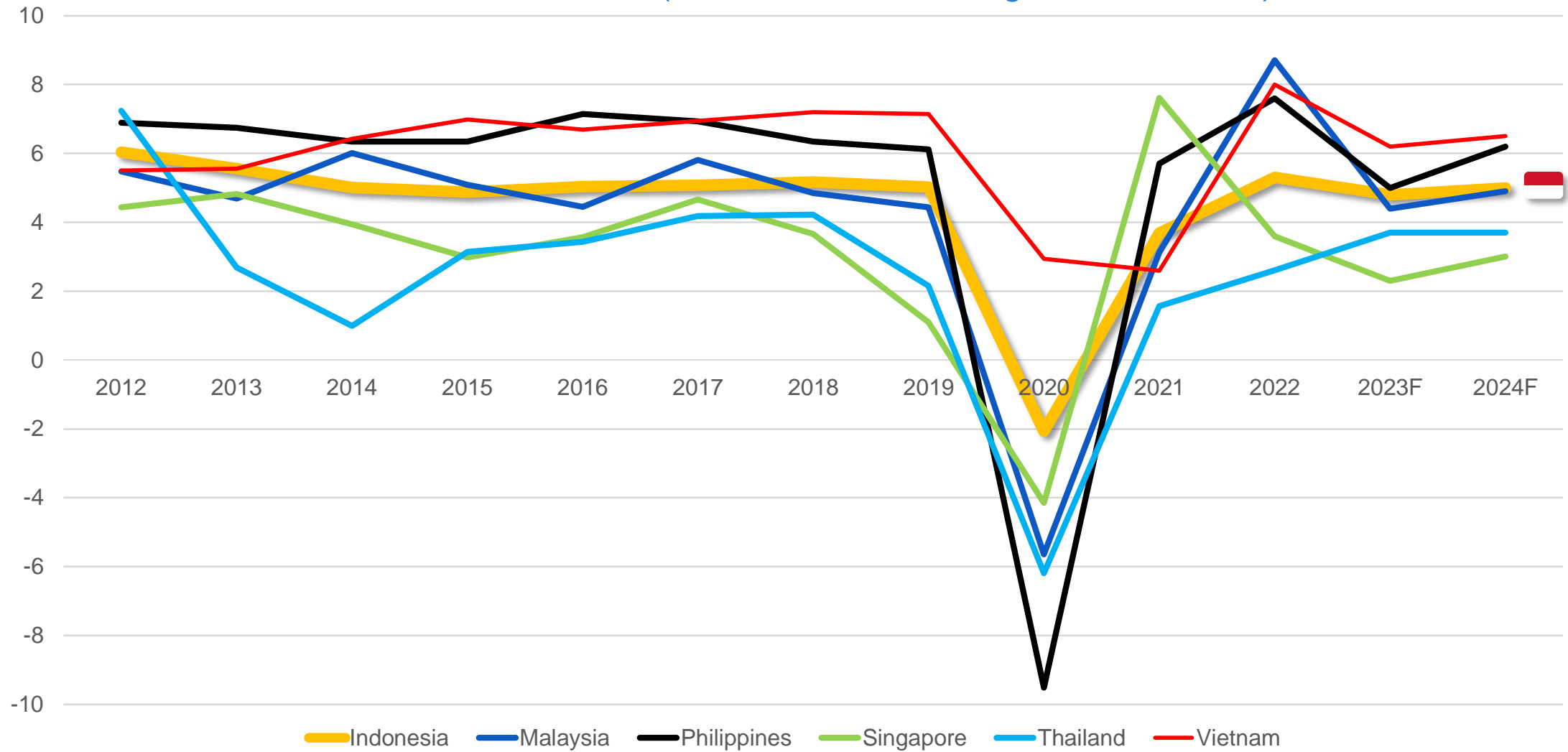
Presented by Jennifer Halim

GDP in billion USD

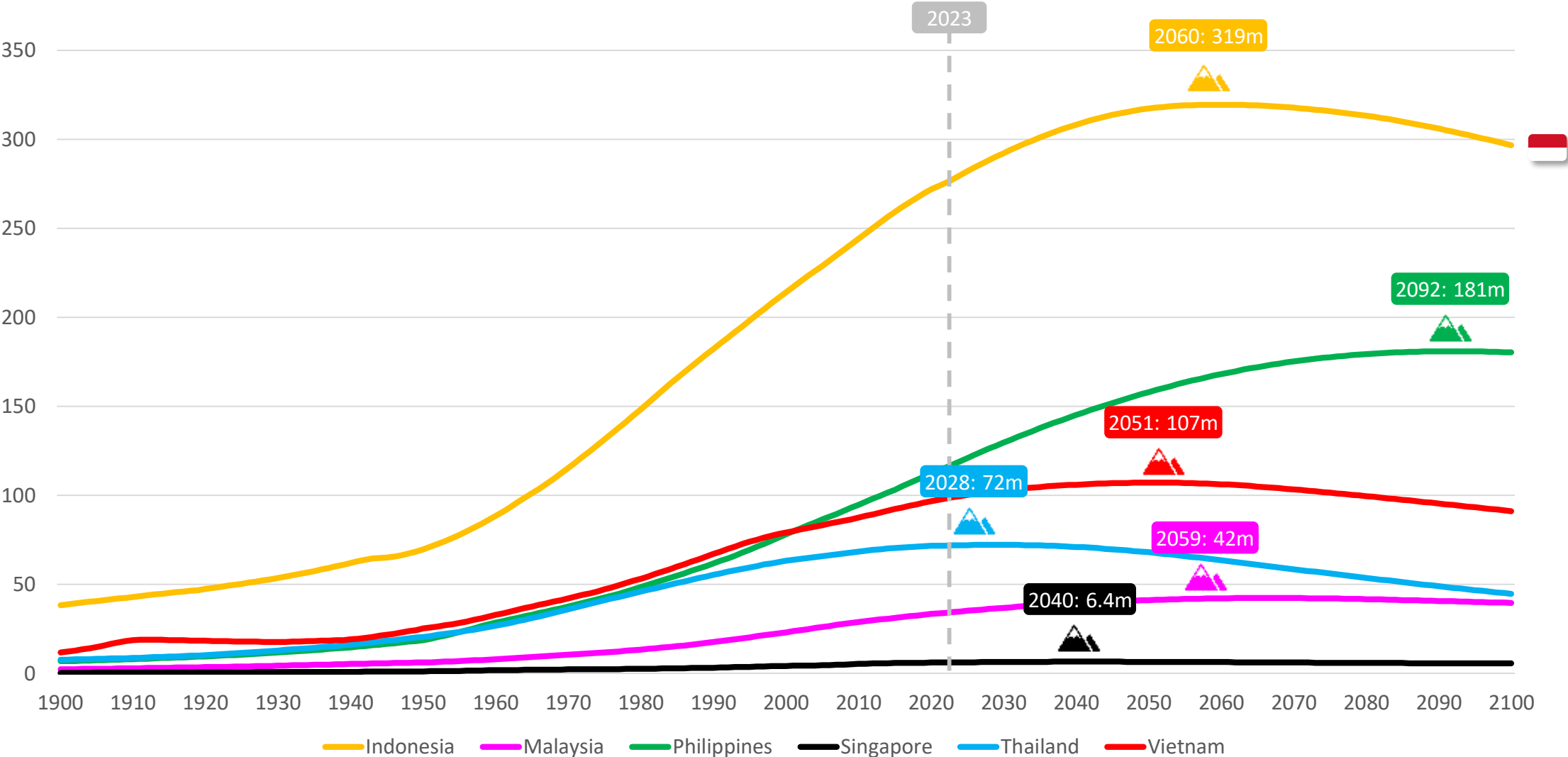


Post-Pandemic Indonesia Recovering Fast

GDP Growth of ASEAN-6 (Southeast Asia's Largest Economies) in %



ASEAN-6 Population in millions





DEZAN SHIRA & ASSOCIATES

Your Partner for Growth in Asia



Why Invest in Indonesia

Presented by Jennifer Halim

Facts & Figures:

Southeast
Asia's
**Largest
Economy**

The only
representative
country for
Southeast Asia
in the **G20**

Largest
**Archipelagic
Country** in the
World

4th Most Populous Country
in the World:
With over more than 278
million population
(mid 2023)

7th in the World:
**Purchasing
Power Parity**

Indonesia's ASEAN Chairmanship 2023



ASEAN
INDONESIA
2023 

"ASEAN Matters: Epicentrum of Growth"

Identify your Business Options:

Indonesia as your destination country for investment and trade

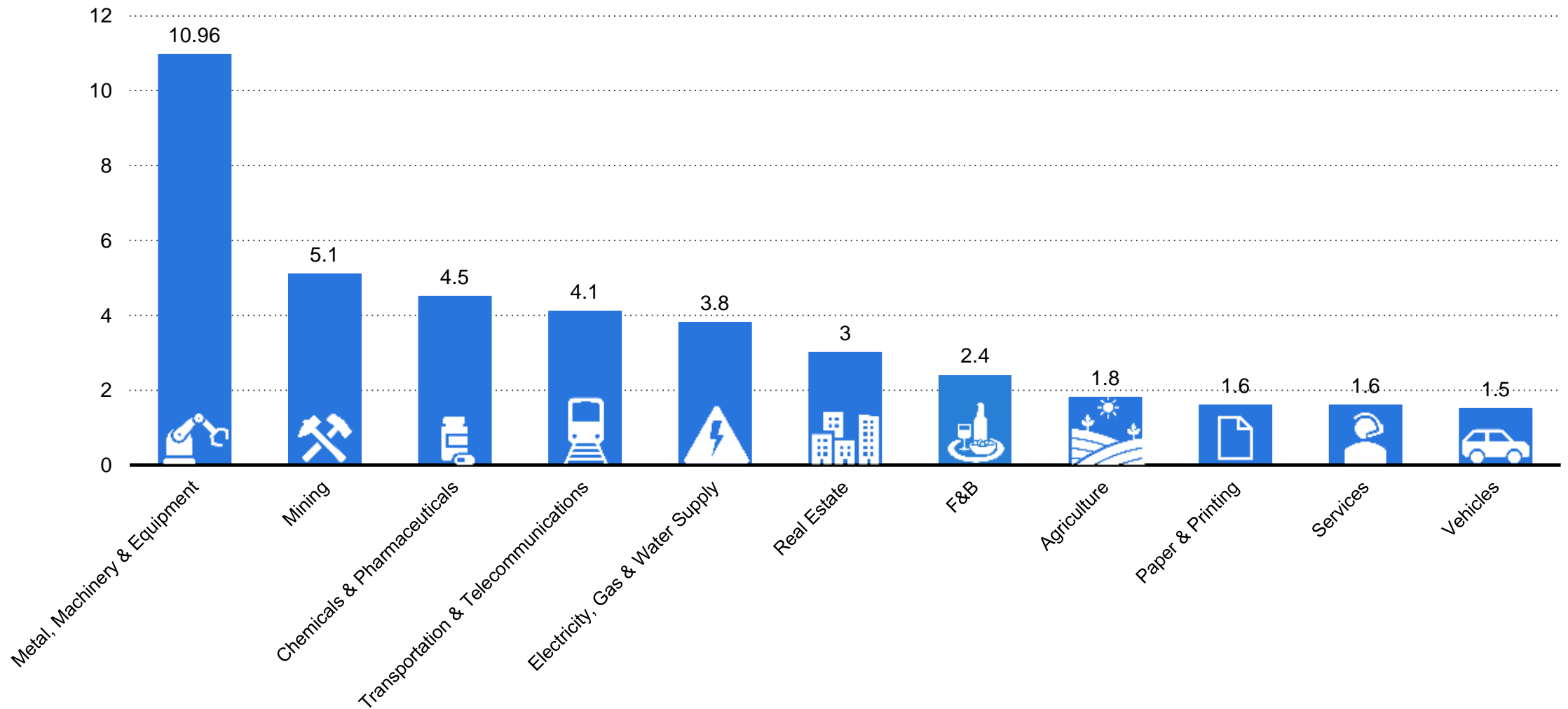
Leverage increasingly attractive free trade agreements, business incentives, and market advantages

Access the ASEAN and South Asia markets

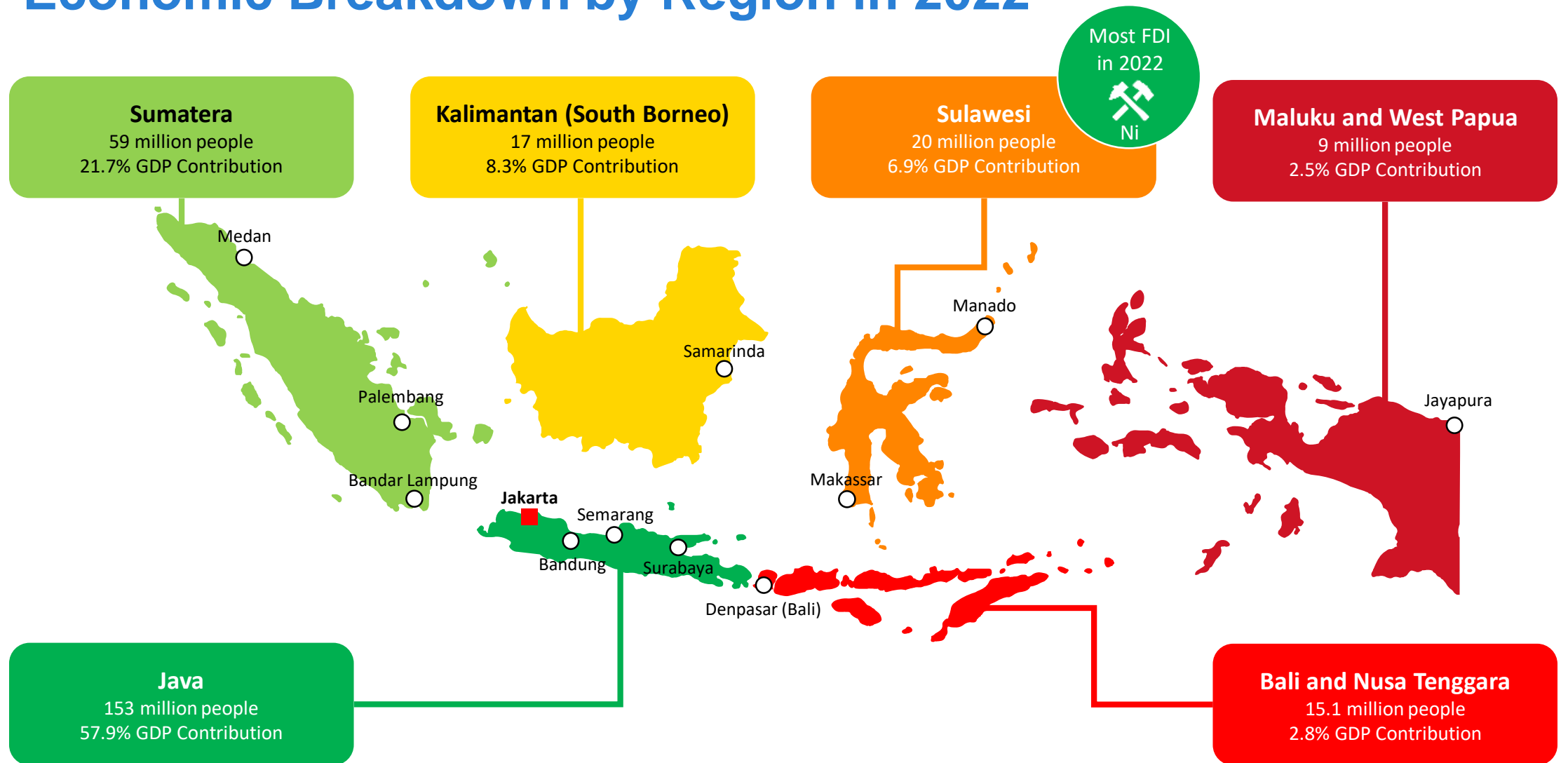
Diversify your Asia presence

Indonesia as a viable option for a China+1 strategy.

FDI Breakdown in billion USD by Industries in 2022



Economic Breakdown by Region in 2022



Reason 1/6:

Strategic Location

Strategic destination for access to the ASEAN and Asia markets, as well as a China +1 destination, located along shipping and transport routes.

Growing Economy

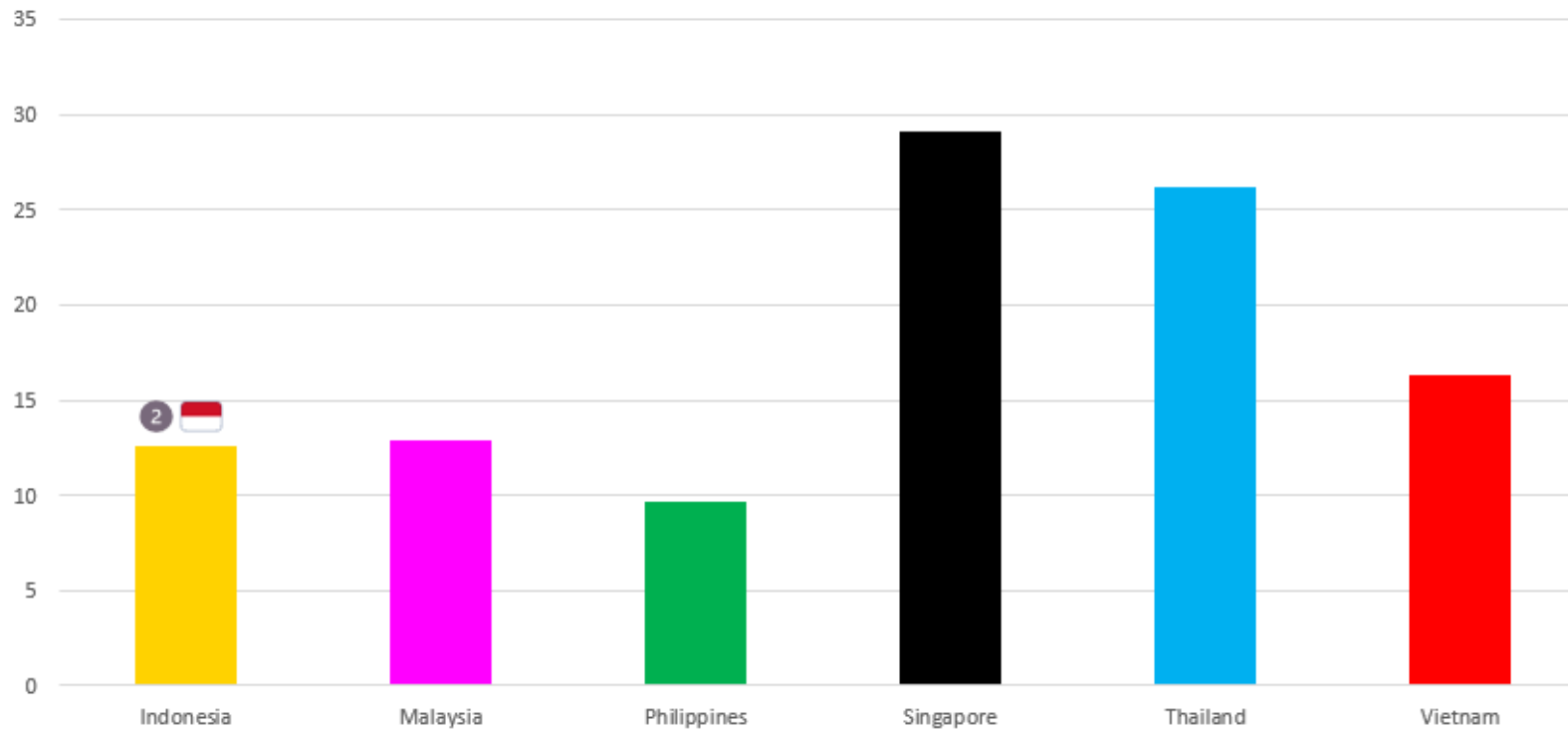
The country's GDP has grown at a consistent pace at just above 5% in the past with domestic consumption accounting for approximately 60 percent of GDP.



Reason 2/6: Human Capital Resources

Indonesia has now entered the demographic dividend zone.

Share of Population
Older than 65 y.o. in 2040 in %



ASEAN's largest labor market

with over 130 million workers

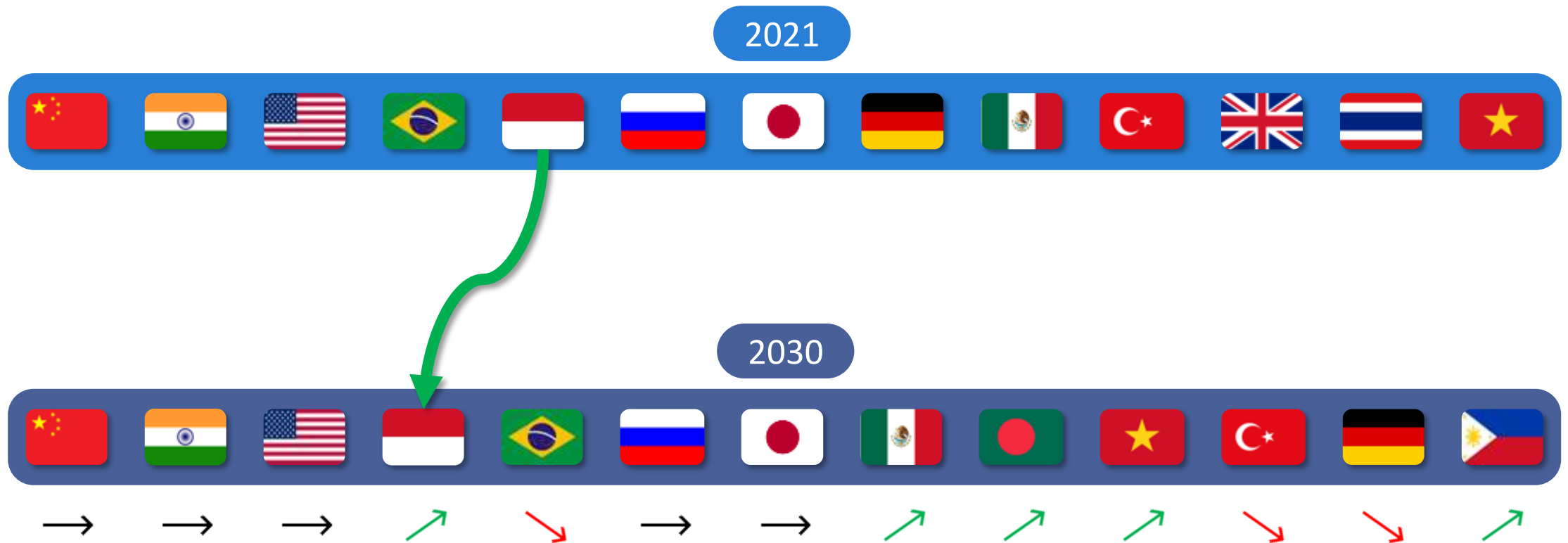
Productive Age Population

The age of the Indonesian workforce (15-64 years) in 2020-2030 will reach 70.7 percent of the total population of 271.35 million.

Competitive Labor Cost

Reason 3/6: Growing Consumer Spending

Indonesia 4th Largest Consumer Market by 2030



Reason 4/6:

Indonesia's Natural Resources Availability



Reason 5/6:

Ongoing Business Reforms, Ease of Doing Business & Growing Positive Investment List

The government has a solid economic vision, increasingly orientated towards **facilitating foreign investment, and strong incentives schemes.**

Fair and improving ease of doing business rankings for foreign investors.

The country's **Positive Investment List** allows foreign investment in over 200 business sectors, including transportation, energy, and telecommunication.

Reason 6/6:
Network of FTAs

Among others:

Indonesia-European Free
Trade Association
Comprehensive Economic
Partnership

The Regional
Comprehensive Economic
Partnership

Indonesia-Australia
Comprehensive Economic
Partnership Agreement

Indonesia-Japan Economic
Partnership Agreement

Indonesia-Korea
Comprehensive Economic
Partnership

FTAs as a member of the
Association of Southeast
Asian Nations (ASEAN)

The New Capital City (Nusantara) Project

"Kota Dunia untuk Semua" ~ "World City for Everybody"





DEZAN SHIRA & ASSOCIATES
Your Partner for Growth in Asia



Thank you!



Scan this QR code

Visit our mobile page and get the latest updates investors news and resources with us