

Chile and its path to development

Asia-Pacific experiences in strategic industries





Nick Bell
Global Sector Lead Resources

Nick has worked in the mining sector for over 40 years, starting in operations in Africa and subsequently has spent 35 years within the mining services sector, seeking value add solutions across an international customer base.

Nick has held leadership roles in Australian based businesses since 2008 and held directorships since 1998.

We're driven by a common purpose...
....delivering a more sustainable world

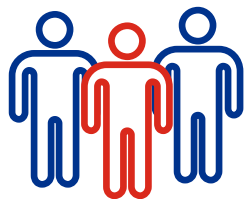
Worley delivers more than consulting, engineering, procurement and construction services: we help deliver a more sustainable world.

Our team of almost 50,000 helps customers across the energy, chemicals and resources sectors solve our planet's toughest challenges. Together, we tackle climate change, navigate the energy transition and keep pace with digital transformation.

Worley Limited is listed on the Australian Securities Exchange (ASX: WOR).

Snapshot of the Australian Mining Sector

Mining is one of the most significant sectors in the Australian economy.



277k

EMPLOYMENT
Direct employment in the resources industry Feb 2022.
Source: ABS cat. No. 6291

\$144k

AVERAGE WAGE
Average annual wages paid to mine workers in 2021.
Source: ABS cat. No. 6302

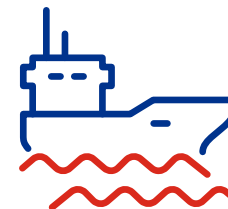


\$3.6b

EXPLORATION
Minerals exploration expenditure in Australia 2021.
Source: ABS cat. No. 8412

\$559b

MINING INVESTMENT
Capital expenditure across the mining sector over the past 10 years.
Source: ABS cat. No. 5625



67.7%

EXPORT SHARE
Resources sector's share of Australia's export revenue in 2021.
Source: ABS cat. No. 5368, RBA

11.5%

SHARE OF OUTPUT
The resources sector's share of total gross value added (GVA).
Source: ABS cat. No. 5204, Australian Minerals Council

\$28b

TOTAL WAGES
Paid to workers in the Australian resources industry in 2021.
Source: ABS cat. No. 5676

5000

APPRENTICESHIPS
and traineeships to be created, inc. through Mining Skills Organisation Pilot.
Source: MCA, Minerals Council of Australia

\$128b

MINING R&D SPEND
The mining industry's expenditure on R&D or the past 10 years.
Source: ABS cat. No. 5204

\$90b

METS ECONOMIC OUTPUT
Mining Equipment and Technology Services (METS) annual economic contribution
Source: Minerals Council of Australia Submission to the DEFAT Review of Australia's Bilateral Investment Treaties Sept 2020.

\$351b

EXPORT EARNINGS
Australia's total resources export earnings in 2021.
Source: Mineral Council of Australia Feb 2022.

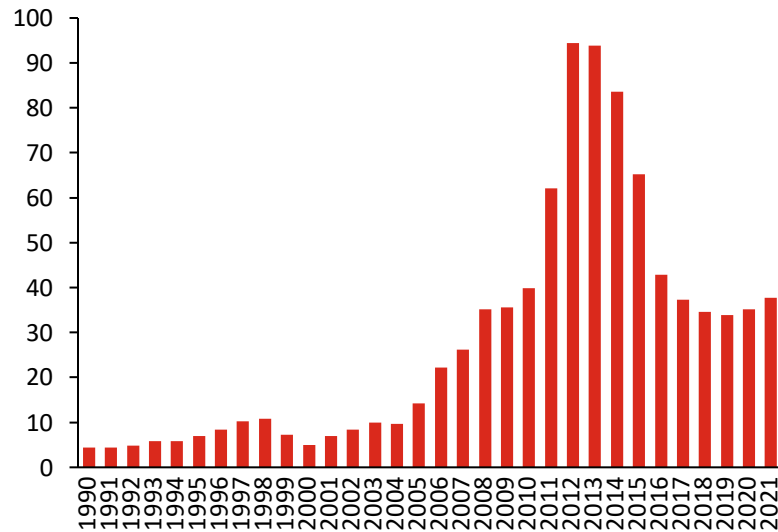
\$27b

METS EXPORTS
Mining Equipment and Technology Services (METS) yearly exports
Source: Minerals Council of Australia Submission to the DEFAT Review of Australia's Bilateral Investment Treaties Sept 2020.

A Large Investment in Resources Leaving Lasting Benefits

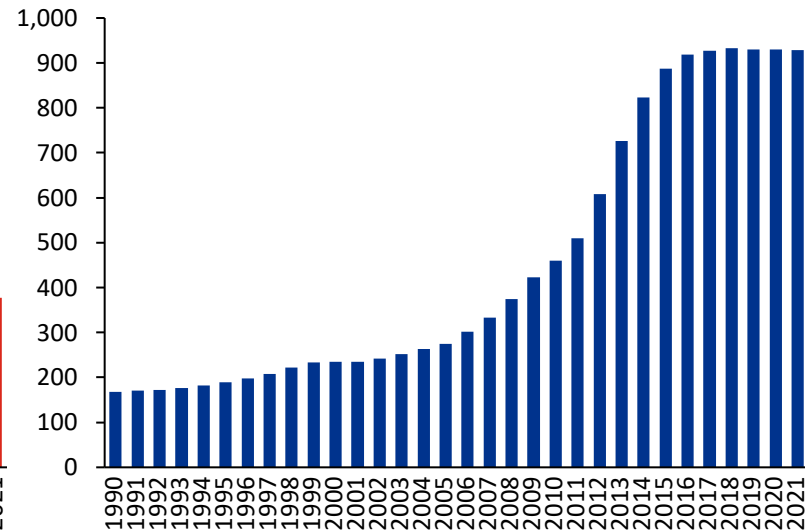
The “Mining Boom” has resulted in a large asset base with lasting wage and employment benefits

Capex AUD Billion



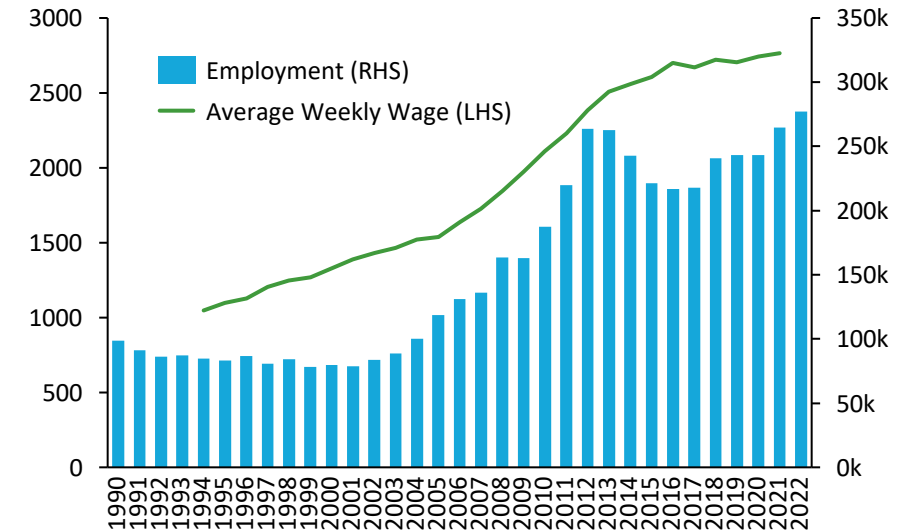
Source: ABS cat. No. 5625

Net Capital Stock AUD Billion



Source: ABS cat. No. 5204

Average Weekly Wage AUD and Employment



Source: ABS cat. No. 6291, No. 6302

*“Overwhelmingly, it’s labour productivity
that drives wages”*

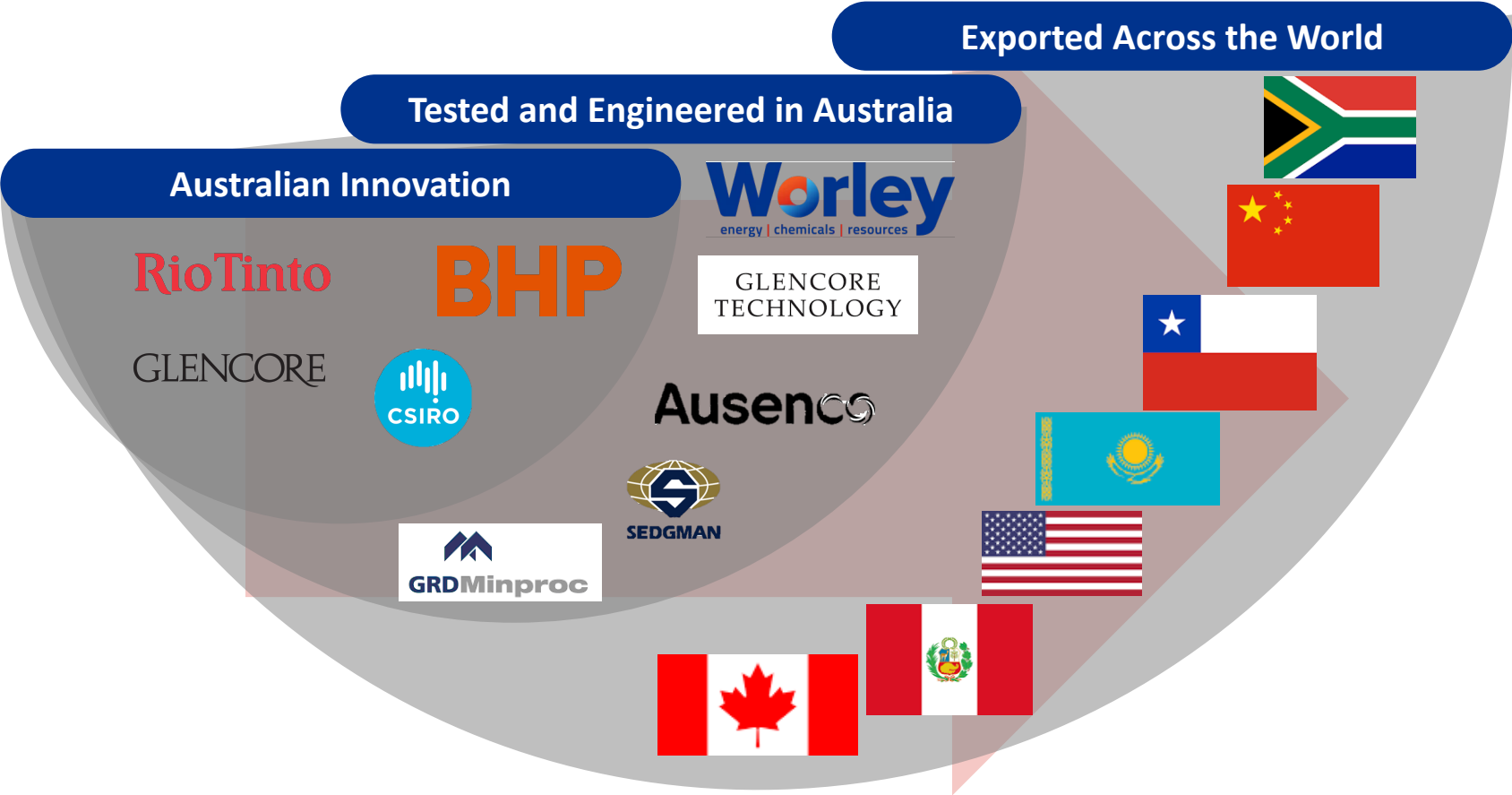
MICHEAL BRENNAN

Chair Productivity Commission

Source: Advantage Australia – Minerals Council of Australia

Australian Mining Innovation Exported

Innovation and Technology has been the driving force behind the growth of the mining services sector.



ISAKIDD

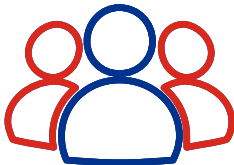
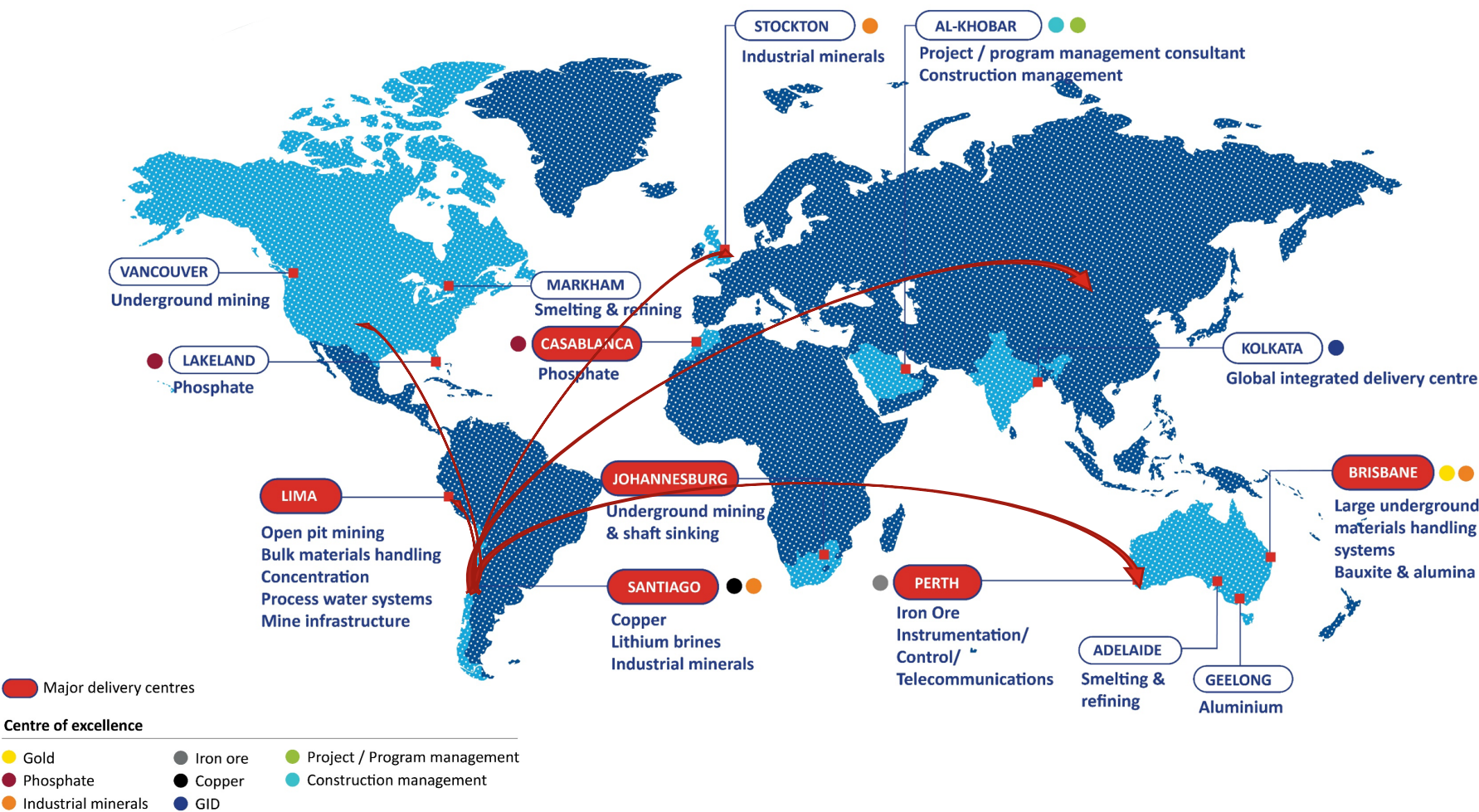
Originally developed in Australia by
Glencore (MIM) now with 116 users
globally

Source: Glencore Technology



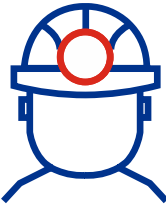
Santiago a Major Delivery Centre for Mining

Chile has played a critical role in Worley’s global delivery model for over a decade.



728

CHILEAN EMPLOYEES
and growing



Skills

Globally recognised resource of
mining expertise



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