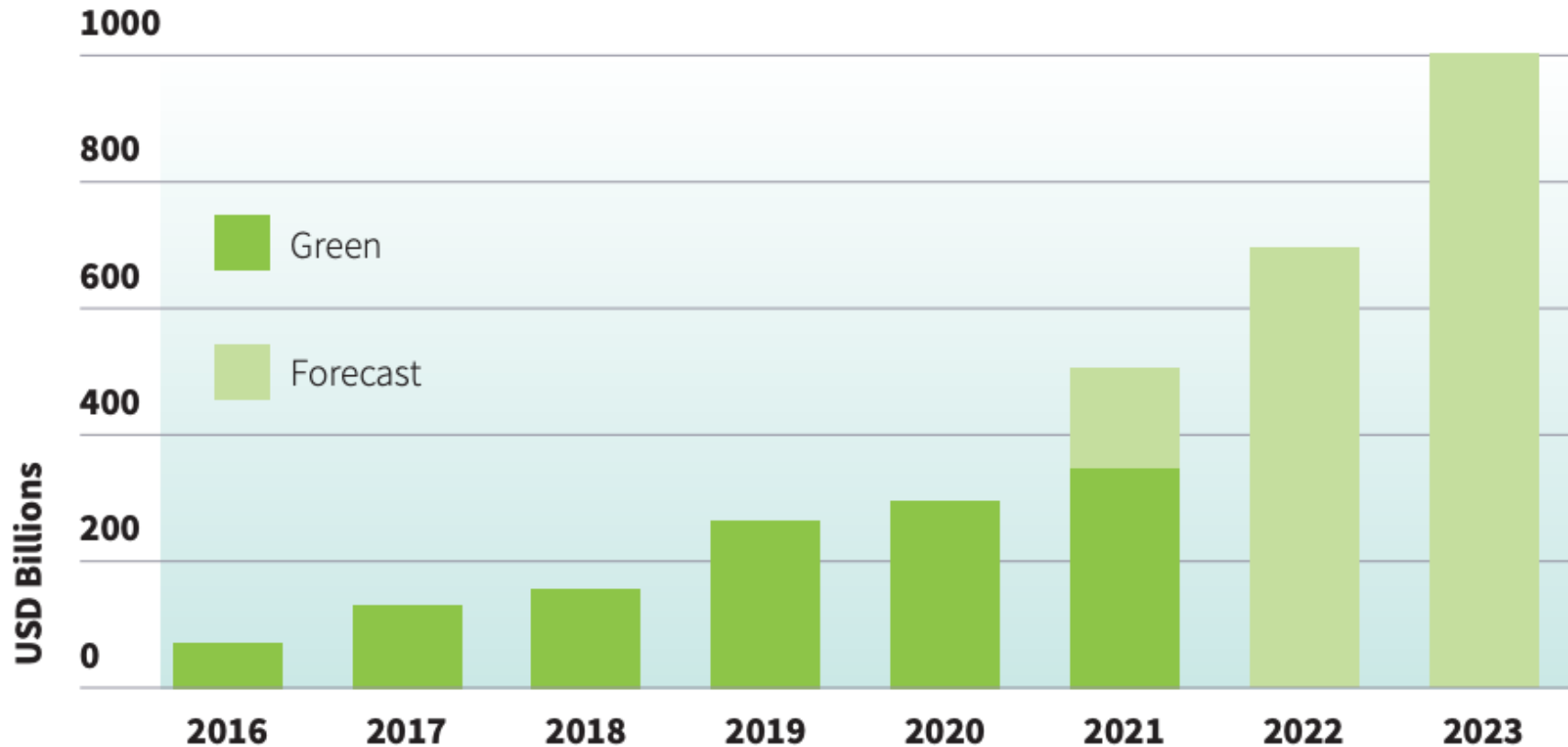


Green bonds as 21st Century Financial Instruments: Perspectives for Chile and the World

Fundación Chilena del Pacífico (FCP)

Prospects for green bonds



- Annual trillion in green bonds within reach by 2023
- Our existing analysis suggests that even with a modest growth rate, annual issuance of green bonds could cross USD1tn mark in 2023.

New trends, actors and instruments

ISSUERS

New issuers and countries entering the market



TRANSITION

- Transition to achieve Net Zero targets
- Cement, steel, basic chemicals, agriculture, and hydrogen



TAXONOMIES

Advanced Standards, Taxonomies and regulations



SECTORS

More financing in Agriculture, Land Use, Water, Adaptation and Resilience

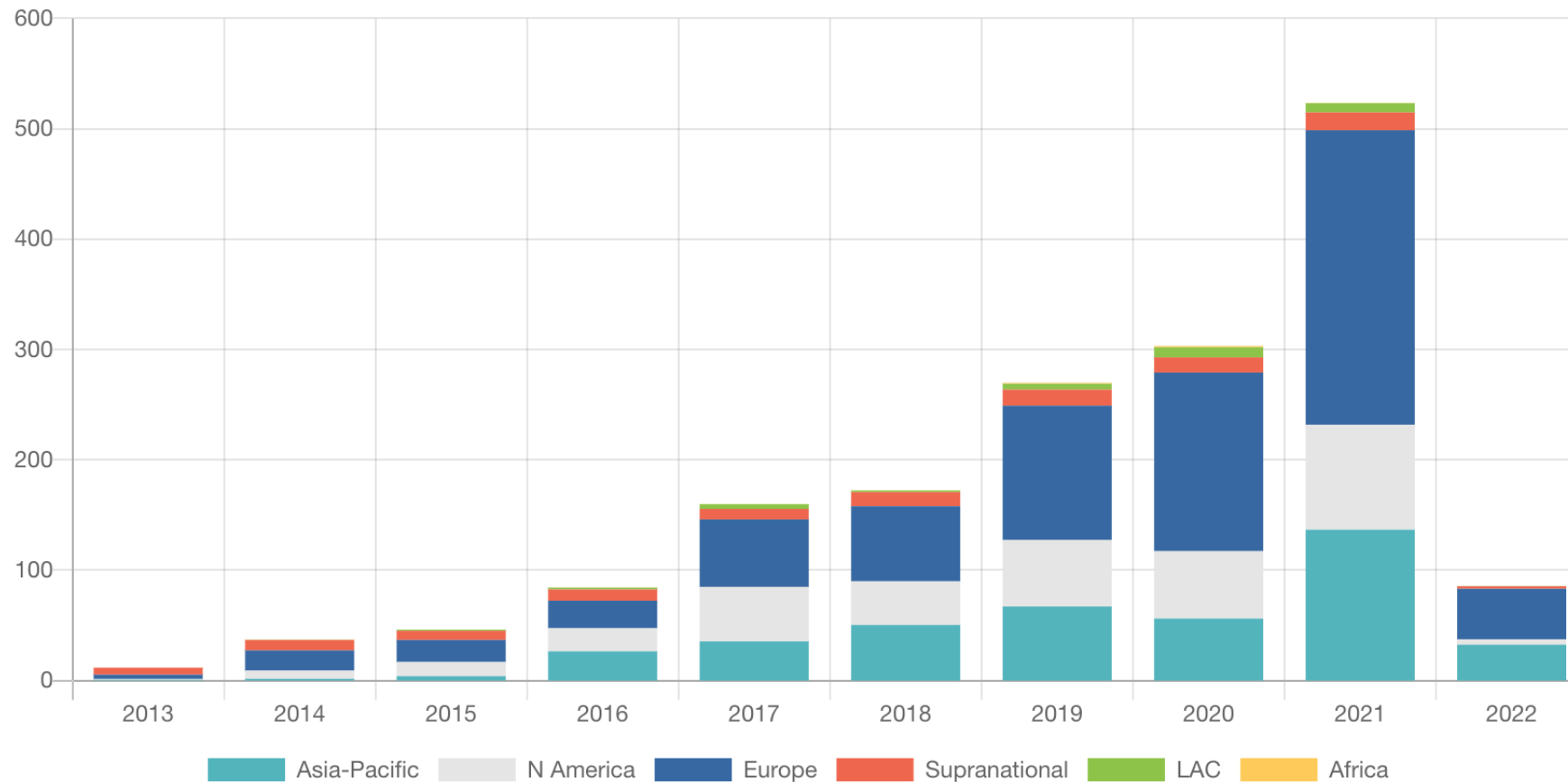


INSTRUMENTS

Short debt instruments Insurance companies and regulations






Prospects for Asia-Pacific region



Source: Climate Bonds Initiative. Data as of Q1 2022

Sustainable Finance Market in LAC

LAC sustainable debt market				
	 Green	 Social	 Sustainability	Total GSS
Total size of market	USD30.2bn	USD8.6bn	USD9.7bn	USD48.6bn
Number of deals	169	37	40	246
Number of issuers	91	28	26	132
Number of countries	12	10	9	14
Number of currencies	11	10	6	14

Source: Climate Bonds Initiative. Data as of H1 2021

Thank you

www.climatebonds.net