

La Recuperación Económica de Chile y el Asia Pacífico: Propuestas y Desafíos

Fundación Chilena Del Pacífico
7 December 2021
0900-1000 Santiago

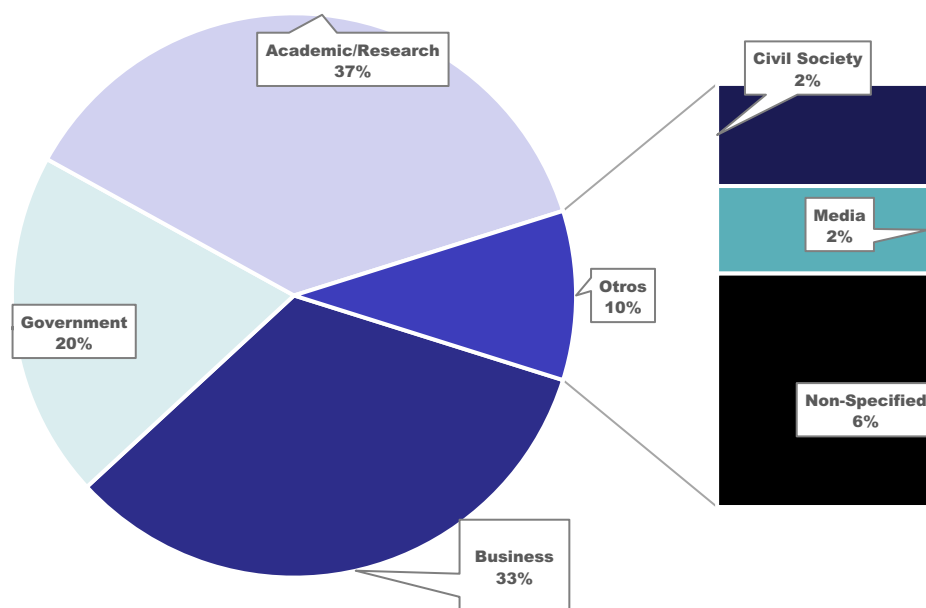
Eduardo Pedrosa
Secretary General
Pacific Economic Cooperation Council

*The views expressed here are his own and do not necessarily
reflect those of the PECC nor its members.*

PECC State of the Region Report

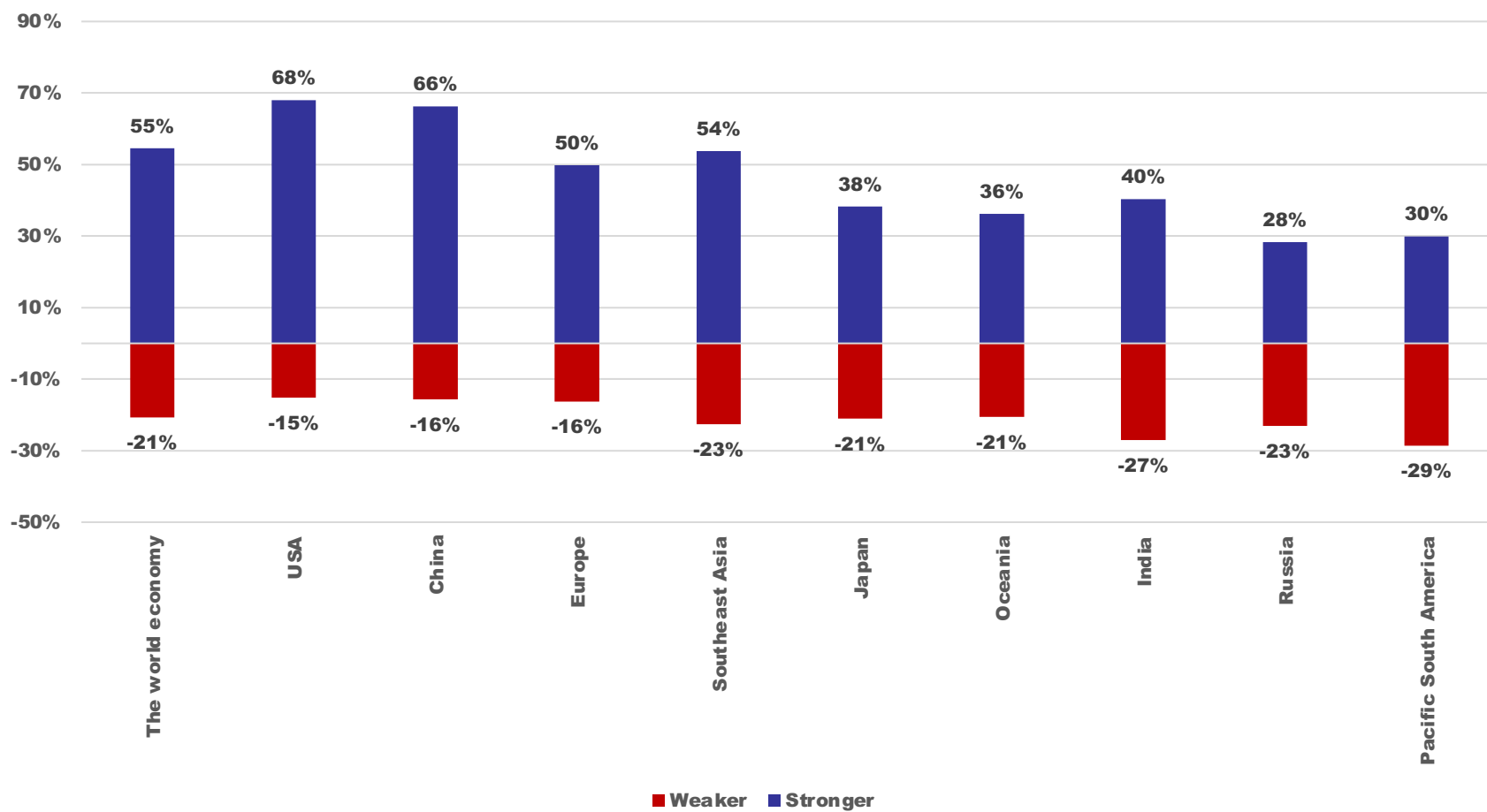


- Annual report on developments in the Asia-Pacific
- Survey of 598 policy-experts from business, government, academia, civil society, media
- Conducted from 12 August to 17 September

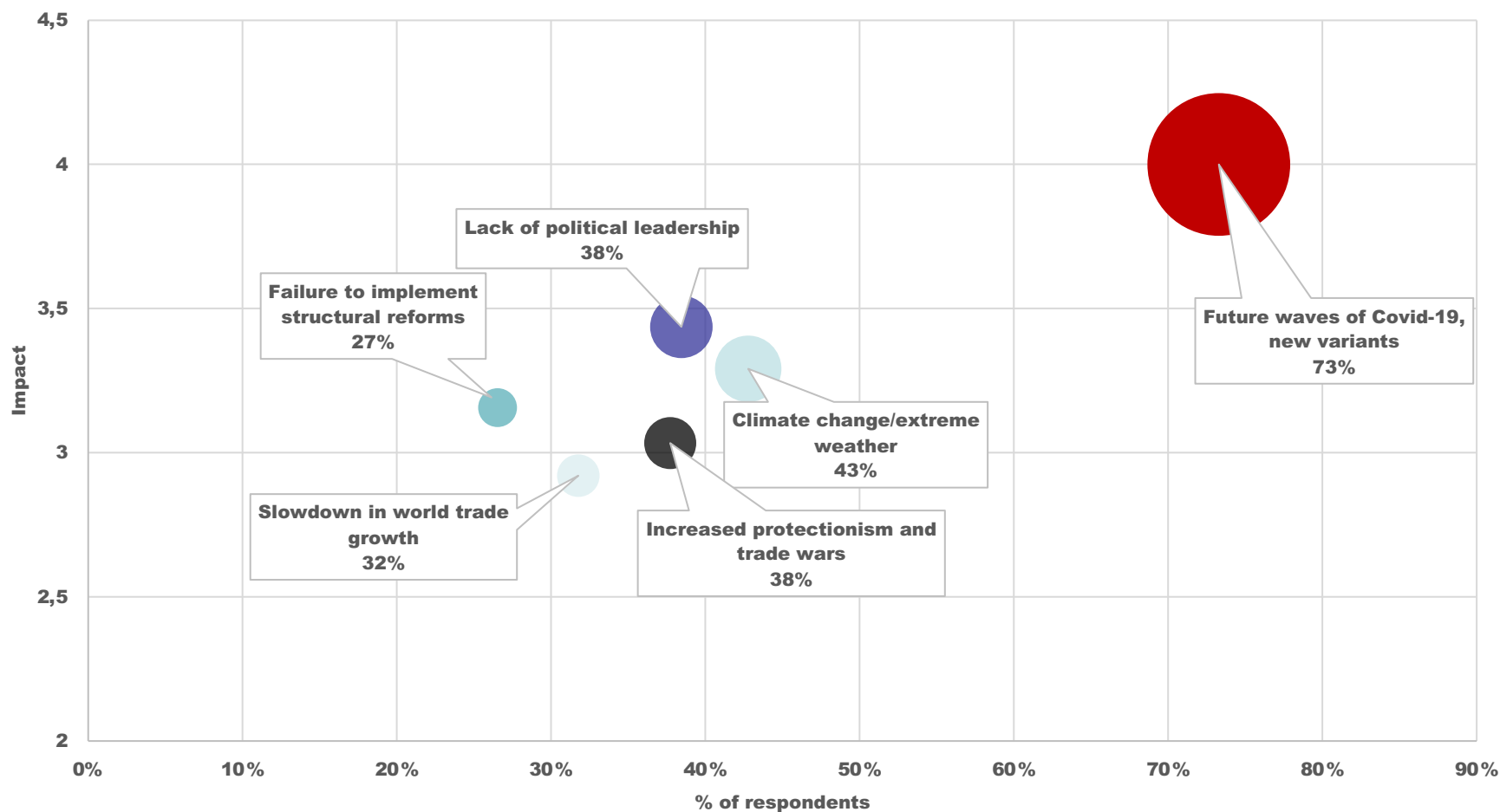


■ Business ■ Government ■ Academic/Research ■ Civil Society ■ Media ■ Non-Specified

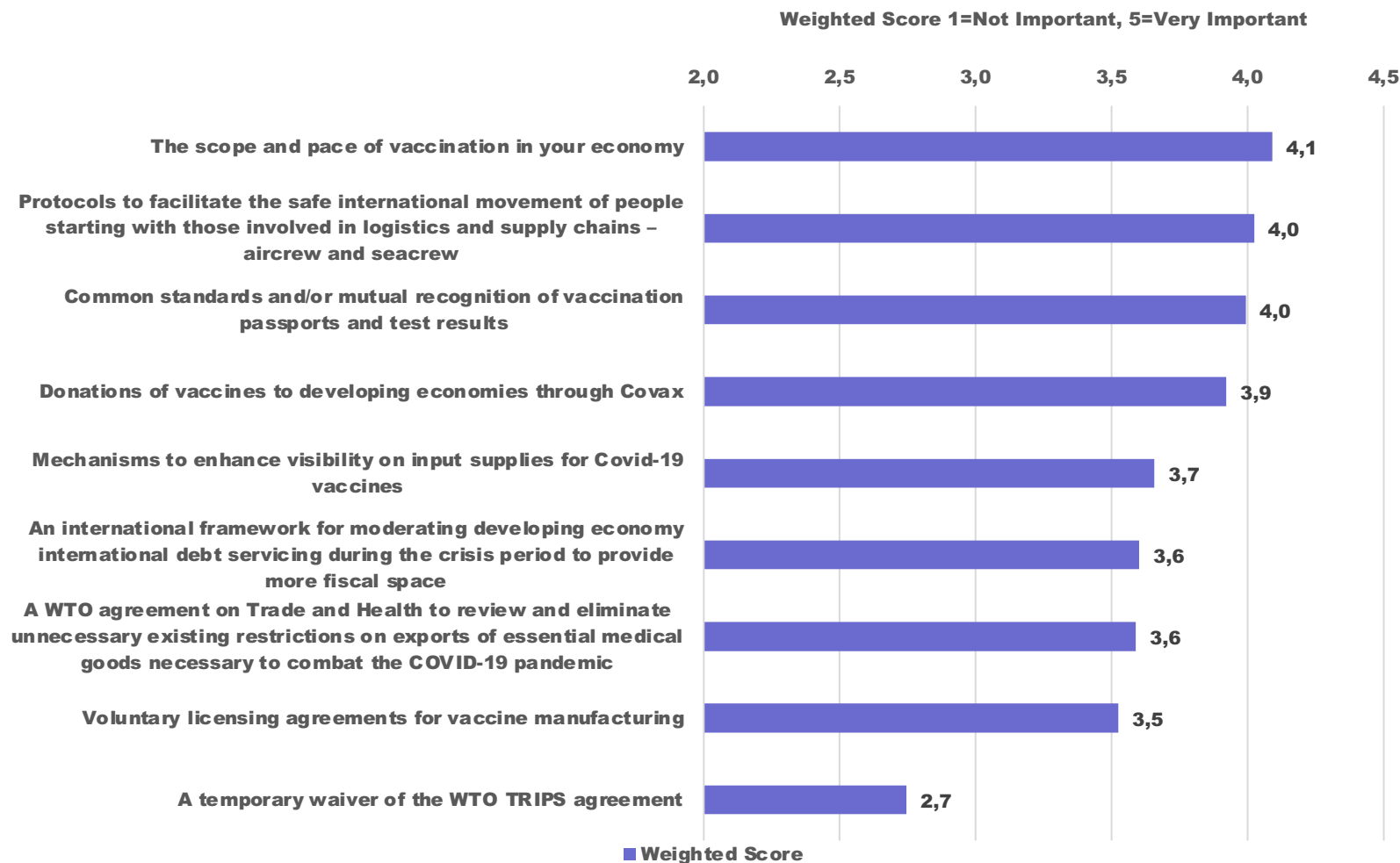
Views on the Economic Outlook



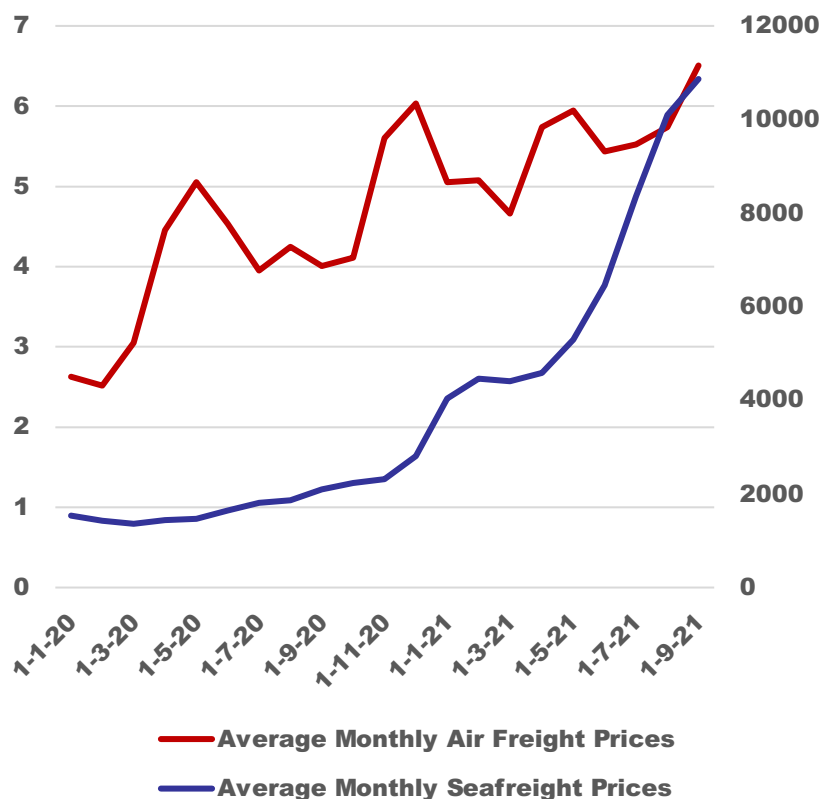
Top Risks to Growth



Priorities for Dealing with Covid-19 and its economic consequences



International Cost of Transporting Goods



What's Driving Higher Prices?

- Demand surges amidst factory closures due to Covid-19
- Temporary closures of ports due to Covid-19 infections in ports
- Shortage of workers due to Covid-19
- The temporary Suez Canal blockage
- Policy restrictions

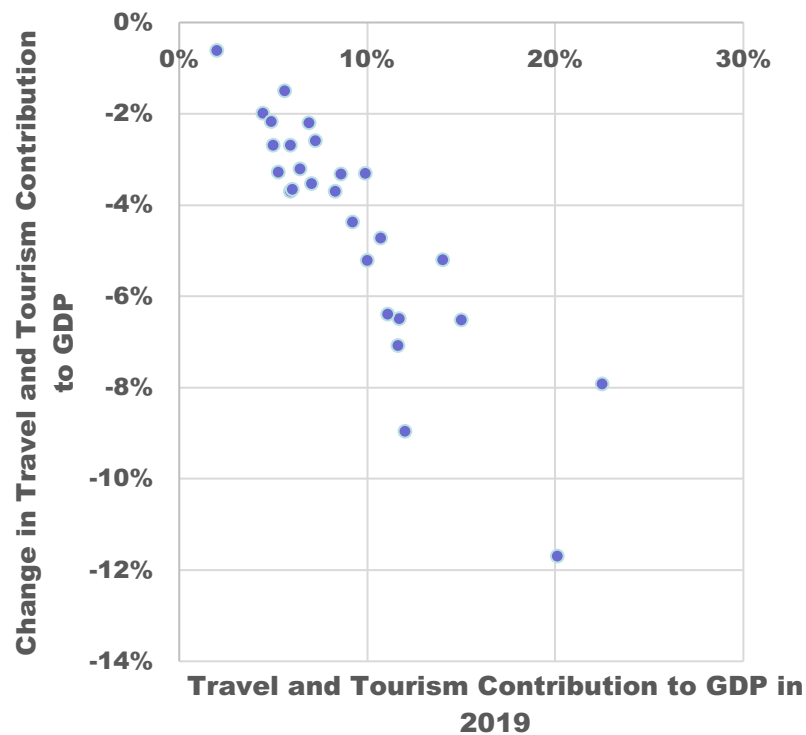
What to do?

- Designation of those working in supply chains as essential workers
- Mutual recognition of tests/vaccine certification for transport workers
- Identification of capacity building needs and gaps in implementation of ICAO transport corridors and IMO framework protocols
- Making vaccines available to foreign transport workers by all APEC economies

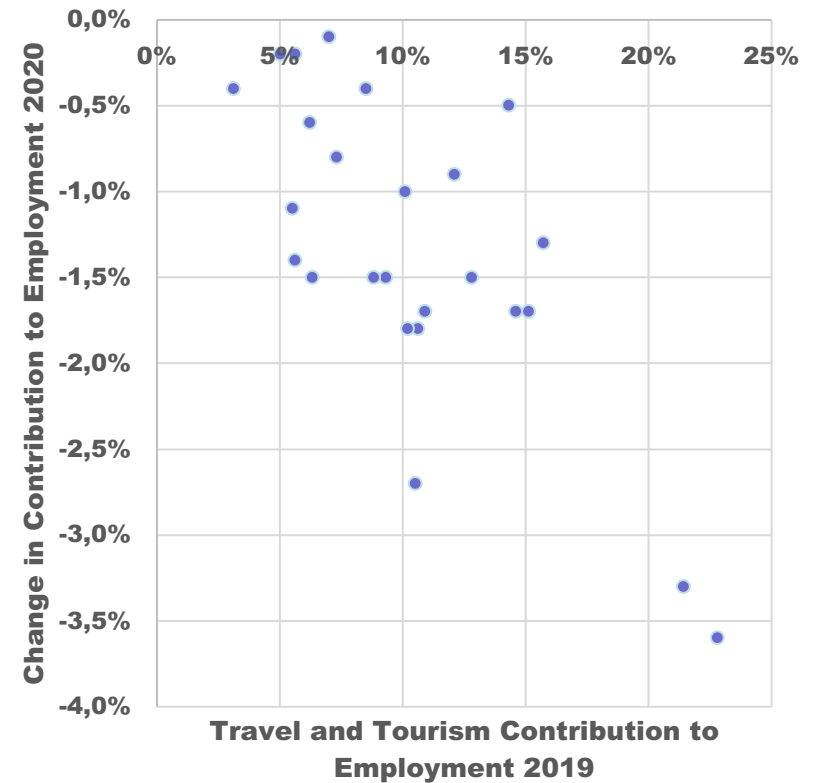


Impact of Pandemic on Travel and Tourism

Travel and Tourism Contribution to GDP

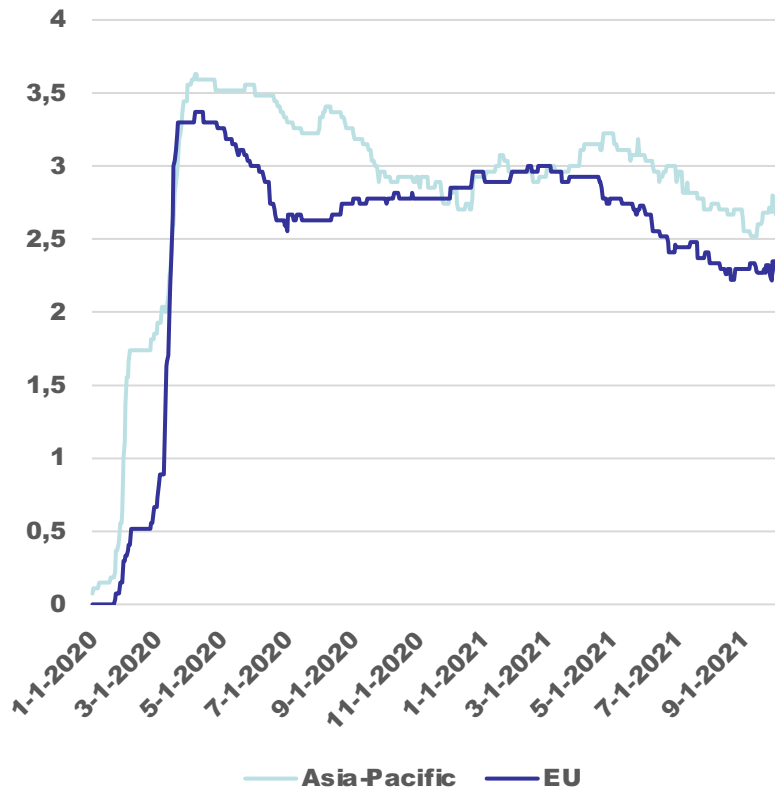


Travel and Tourism Contribution to Jobs

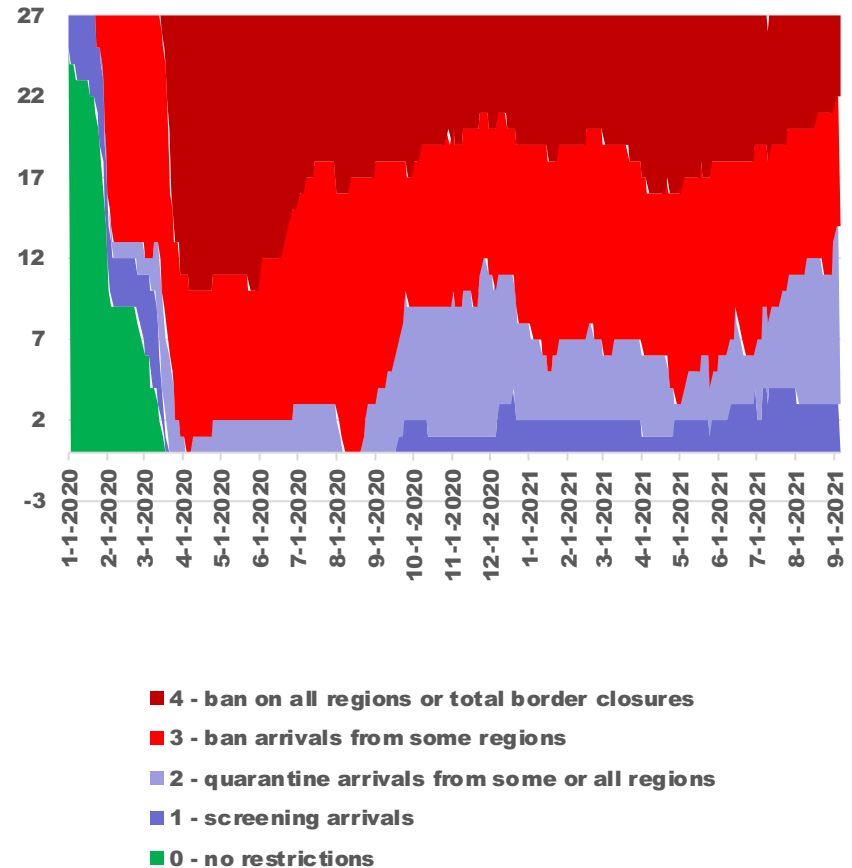


Evolution of Asia-Pacific Travel Restrictions

Asia-Pacific vs EU



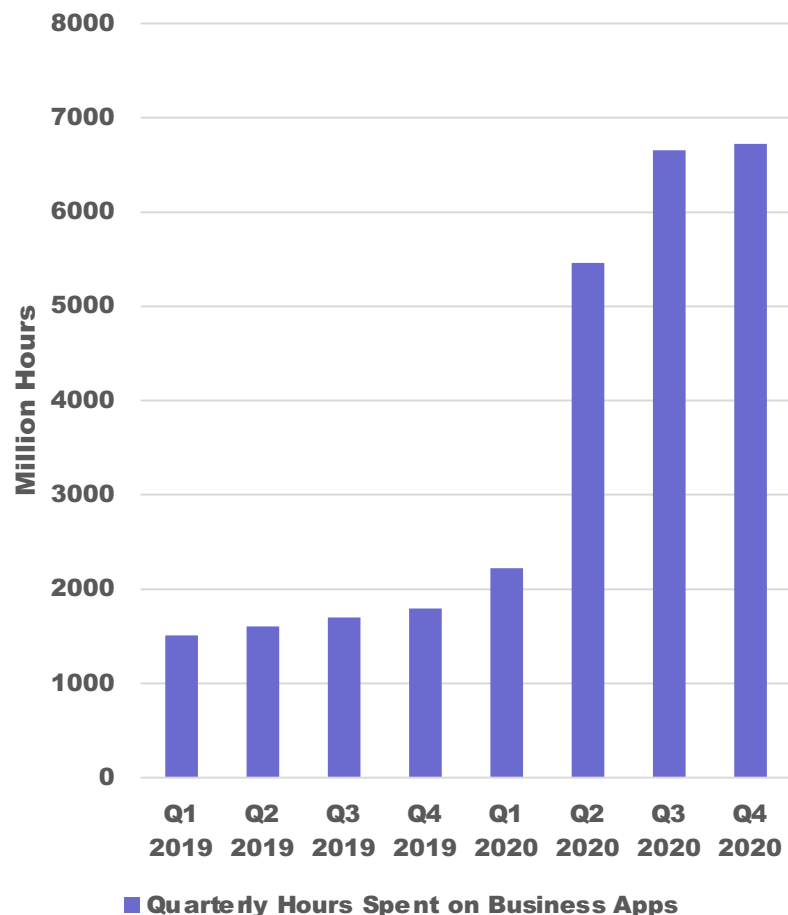
Types of Restrictions



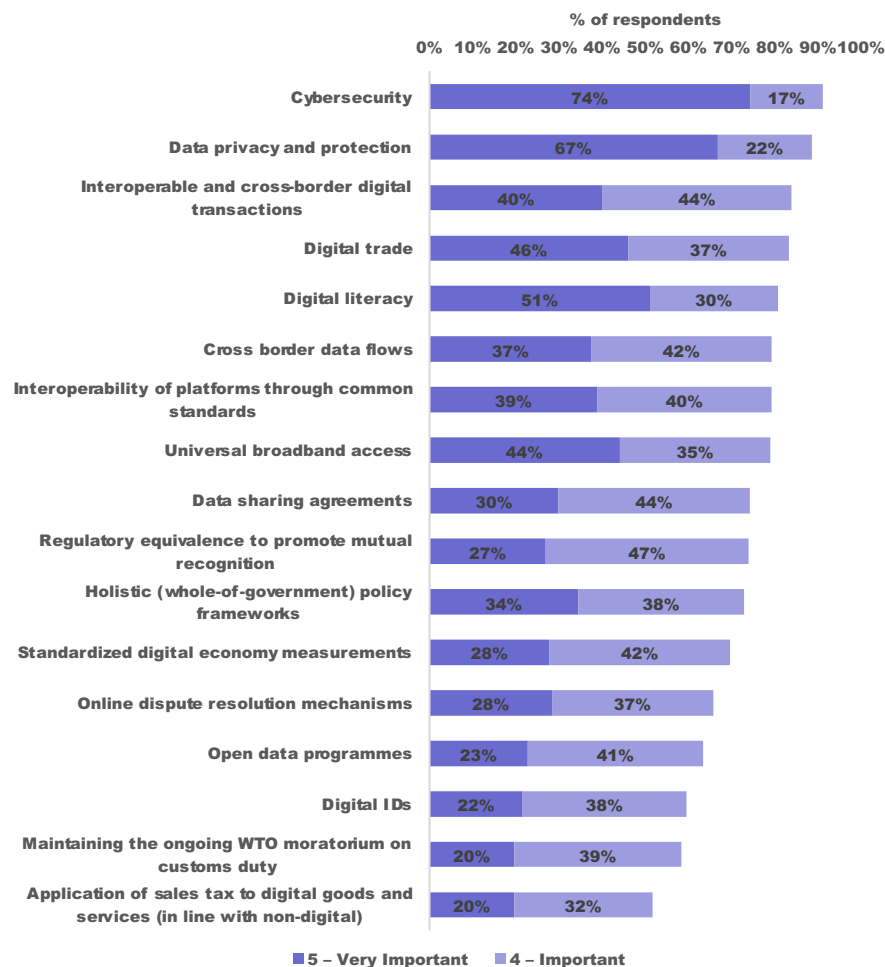


The Digital Economy

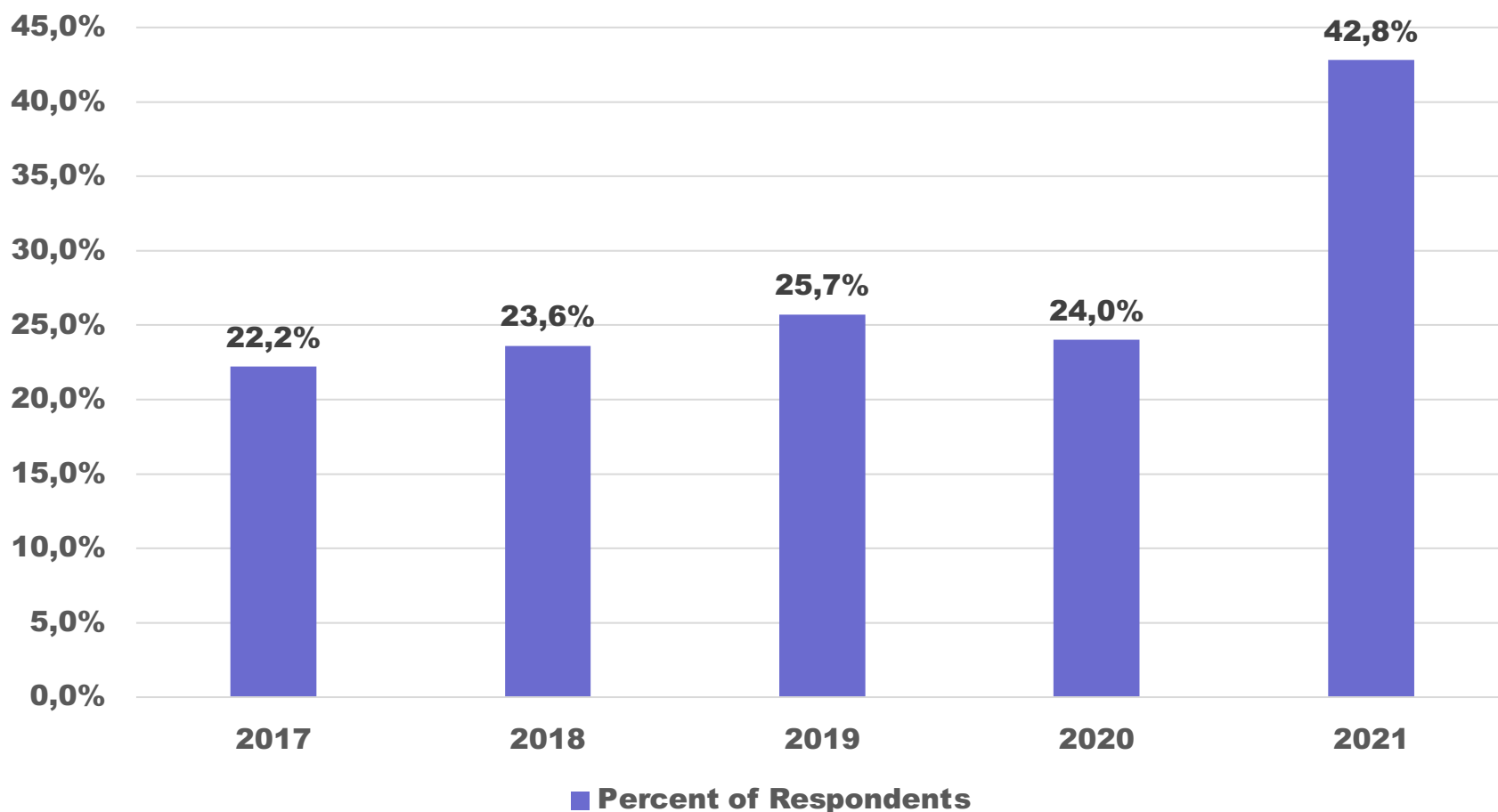
Growth of the Digital Economy



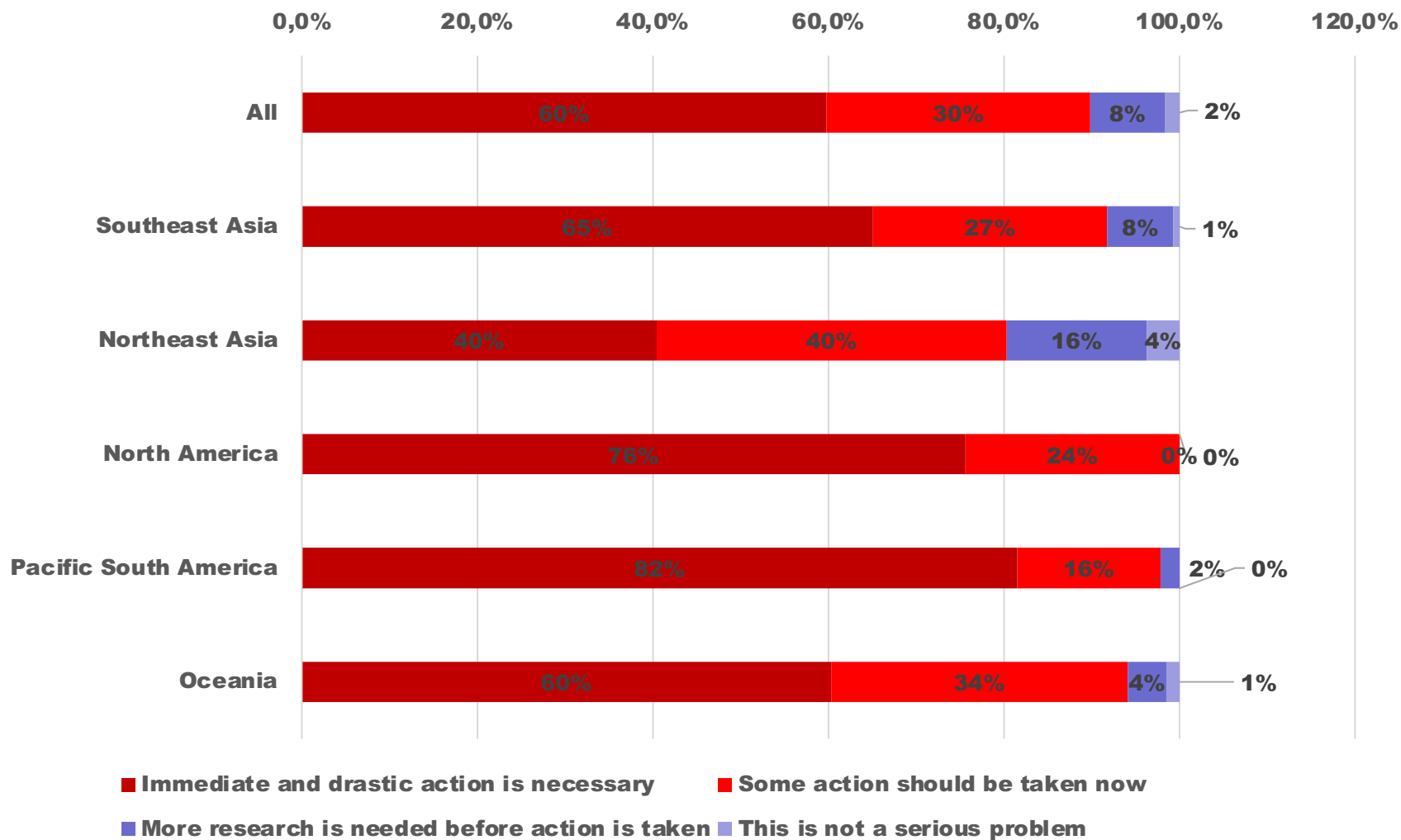
Priority Issues for Digital Economy Growth



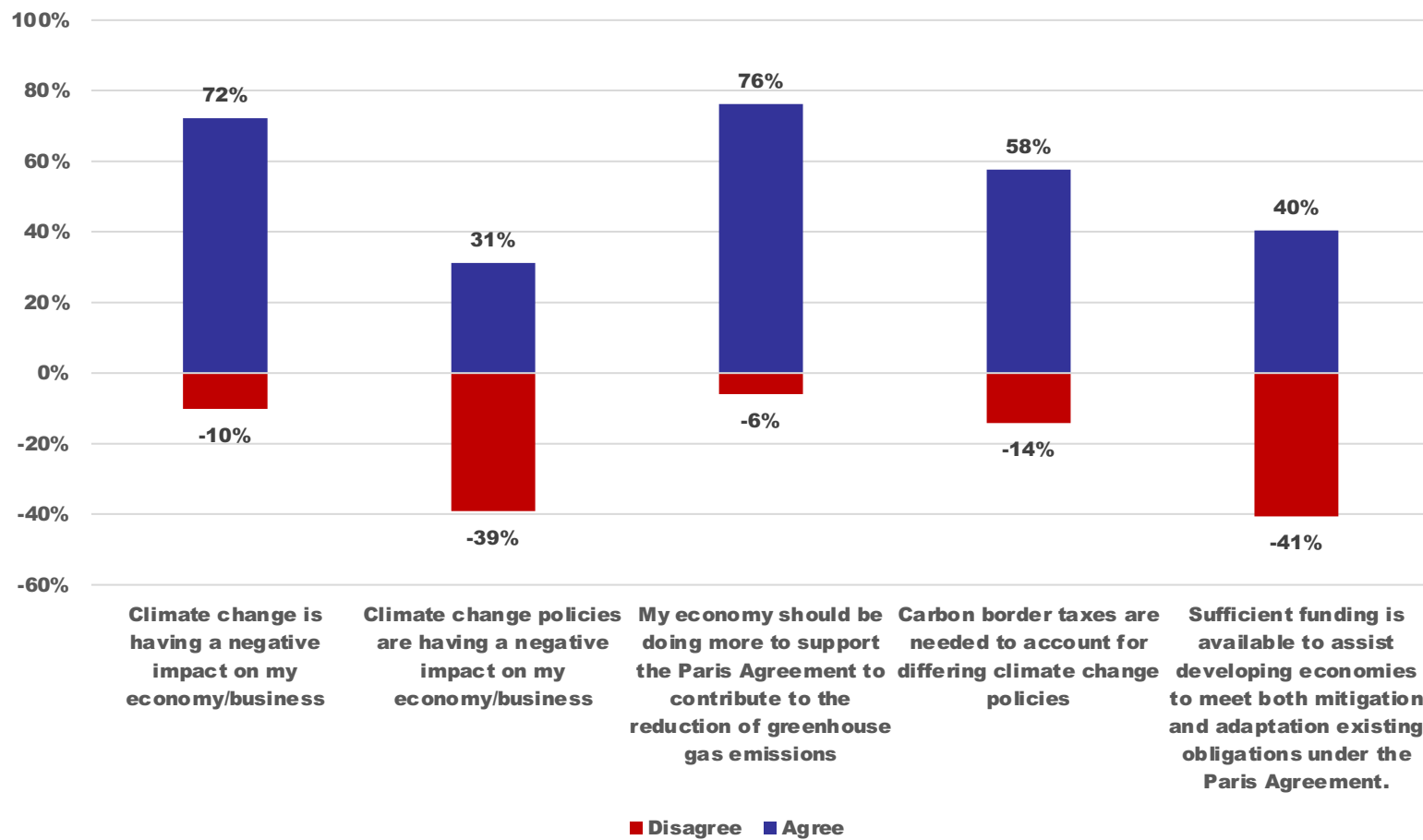
Perceptions of Climate Change as a risk to growth



Views on Climate Change

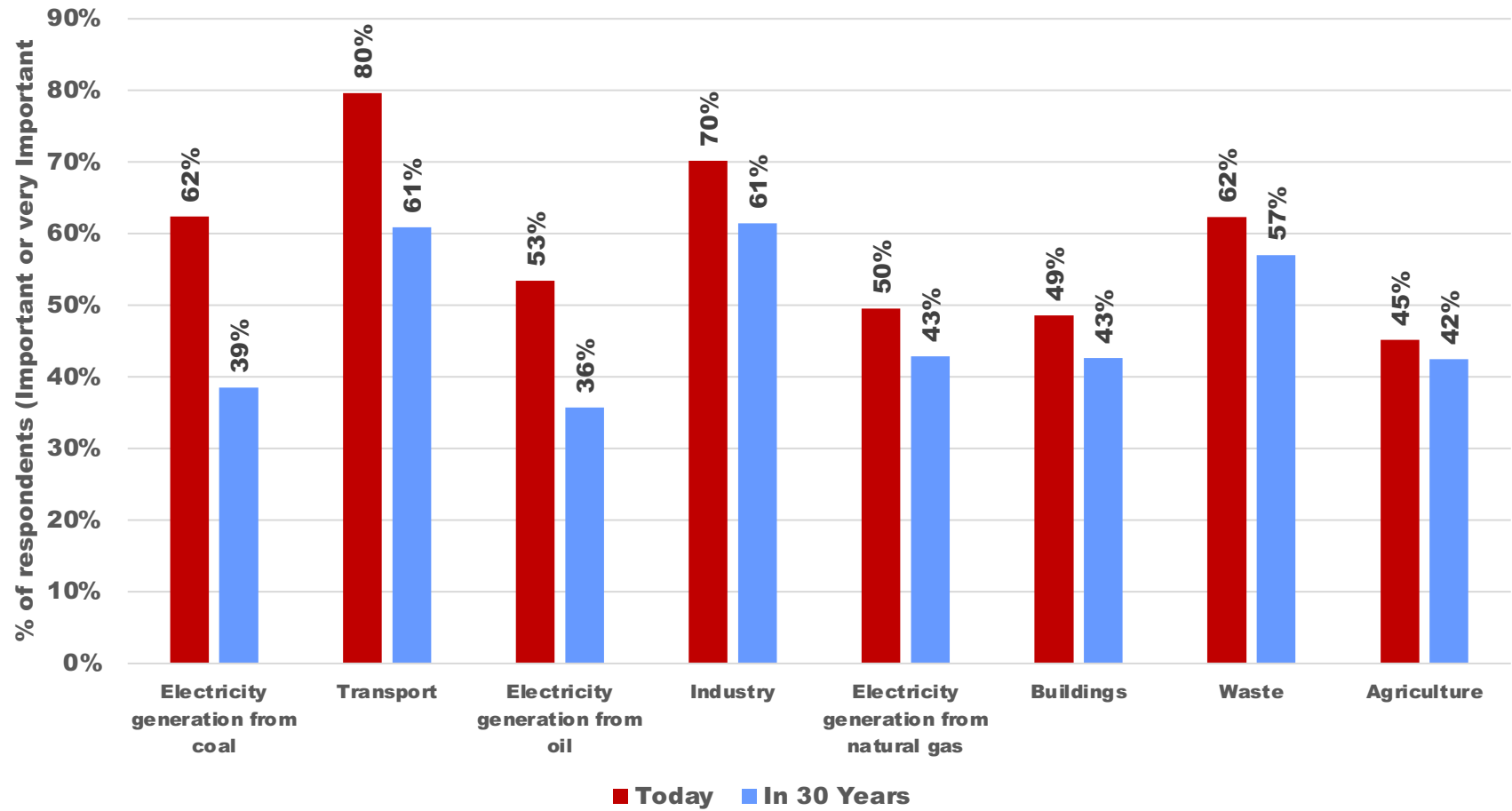


Views on the Big Questions

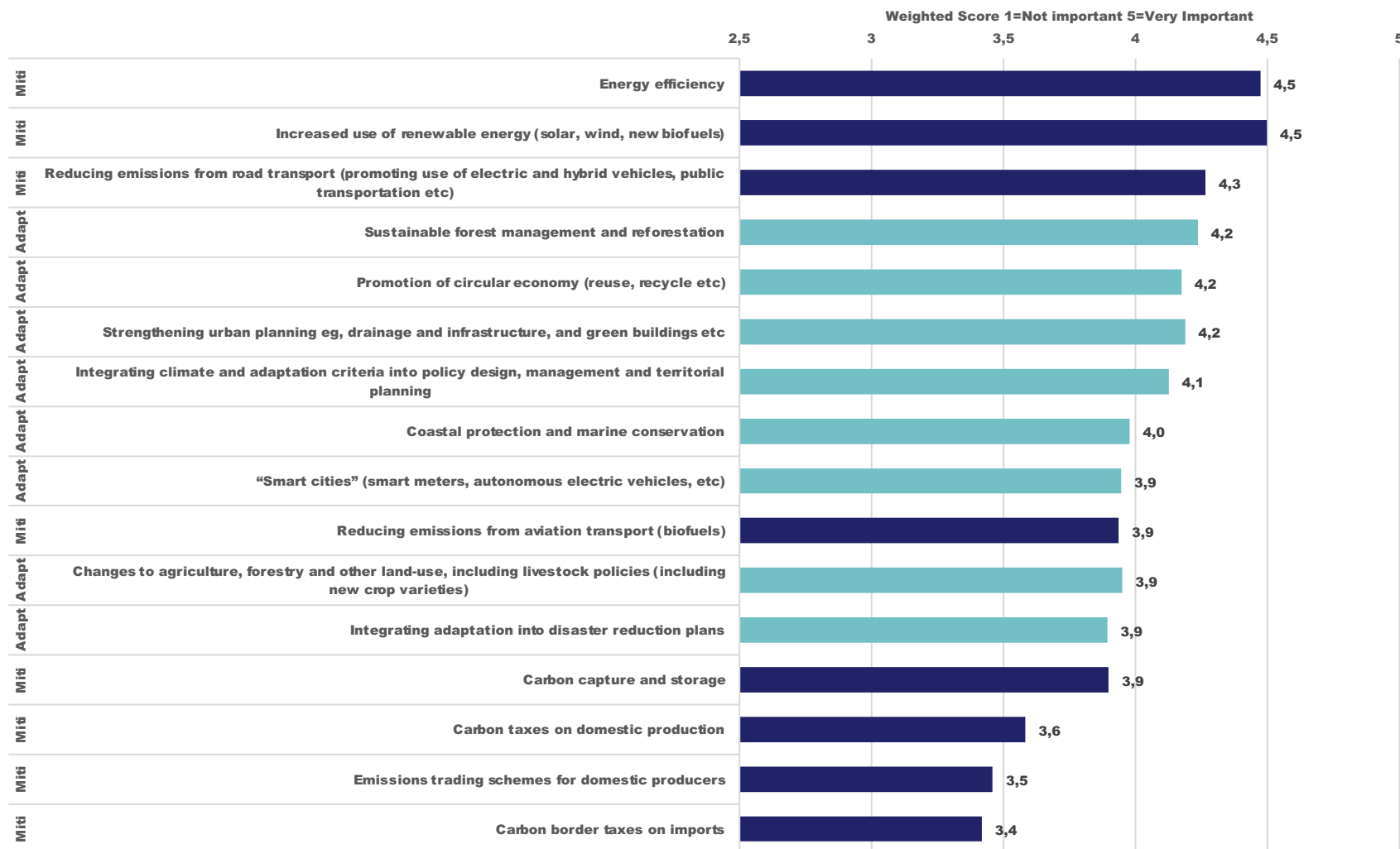




Views on Sources of Emissions Today and in 30 Years



Policy Responses to Climate Change



Priorities for APEC Leaders' Meeting

All	Government	Business	Non-Government	Pacific South America
How to ensure the equitable and affordable access to Covid-19 vaccines	How to ensure the equitable and affordable access to Covid-19 vaccines	The China-US trade conflict and rising trade tensions.	How to ensure the equitable and affordable access to Covid-19 vaccines	Addressing inequality and the promotion of more inclusive growth in the region
How economies can open up their borders to travel	How economies can open up their borders to travel	How economies can open up their borders to travel	How economies can open up their borders to travel	The region's response to climate change
The China-US trade conflict and rising trade tensions.	Addressing inequality and the promotion of more inclusive growth in the region	How to ensure the equitable and affordable access to Covid-19 vaccines	The region's response to climate change	The region's progress towards its goals on freer trade and investment and an FTAAP
The region's response to climate change	The region's response to climate change	The region's response to climate change	Addressing inequality and the promotion of more inclusive growth in the region	How to ensure the equitable and affordable access to Covid-19 vaccines
Addressing inequality and the promotion of more inclusive growth in the region	The China-US trade conflict and rising trade tensions.	The region's progress towards its goals on freer trade and investment and an FTAAP	The China-US trade conflict and rising trade tensions.	The future of work and labor markets
<i>(6) The region's progress towards its goals on freer trade and investment and an FTAAP</i>	<i>(7) The region's progress towards its goals on freer trade and investment and an FTAAP</i>	<i>(9) Addressing inequality and the promotion of more inclusive growth in the region</i>	<i>(7) The region's progress towards its goals on freer trade and investment and an FTAAP</i>	<i>(7) How economies can open up their borders to travel</i>