

Asian & LATAM Venture Capital

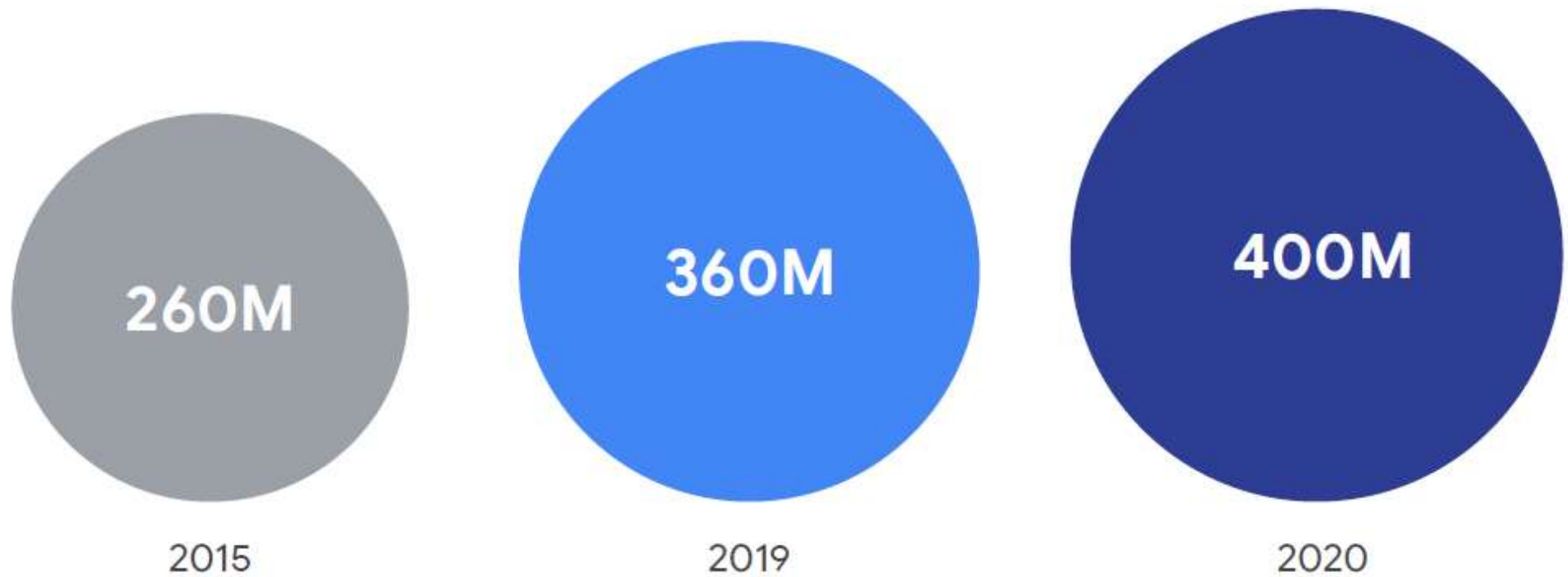
Kay Mok

Managing Partner Gobi

September 2021

CoVID Impact on ASEAN Digital Economy

Total Internet Users in ASEAN



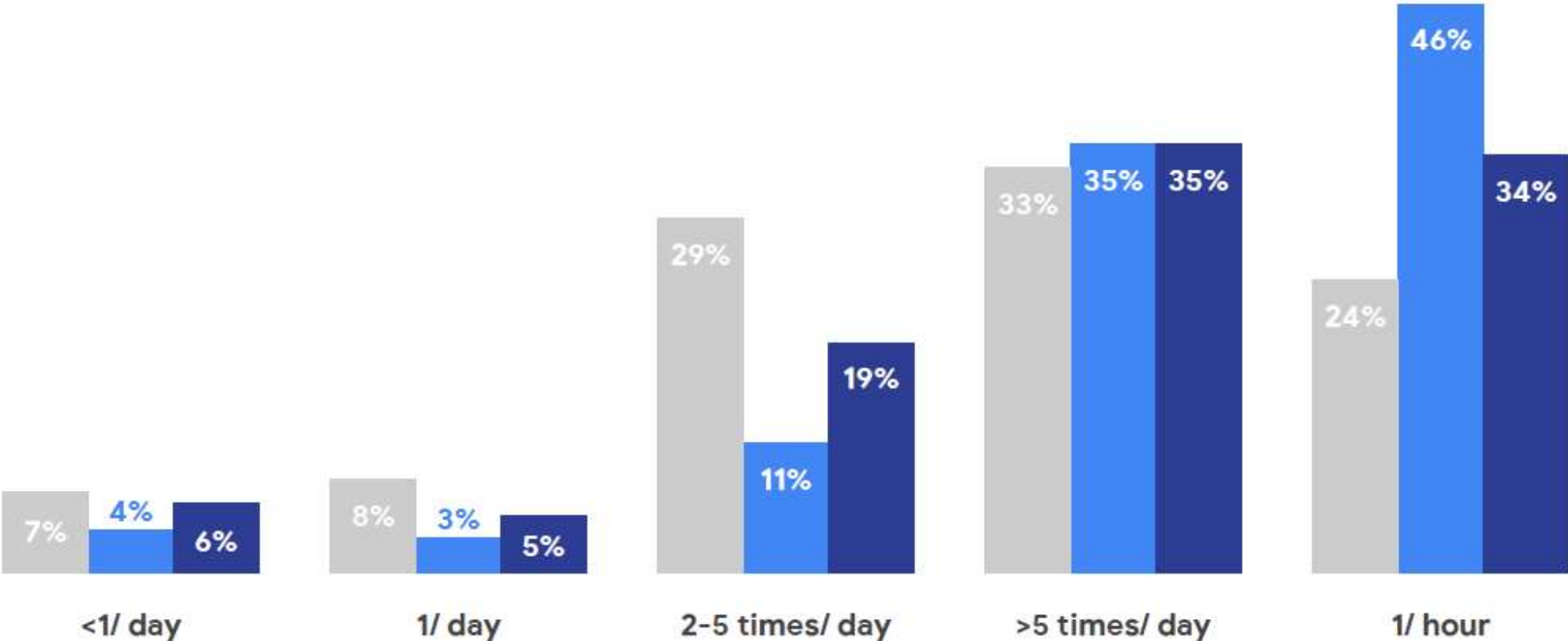
Source: Google Temasek e-Conomy Report 2020

Lockdown Drives Internet Usage

Frequency of accessing the Internet for personal use (% of respondents)

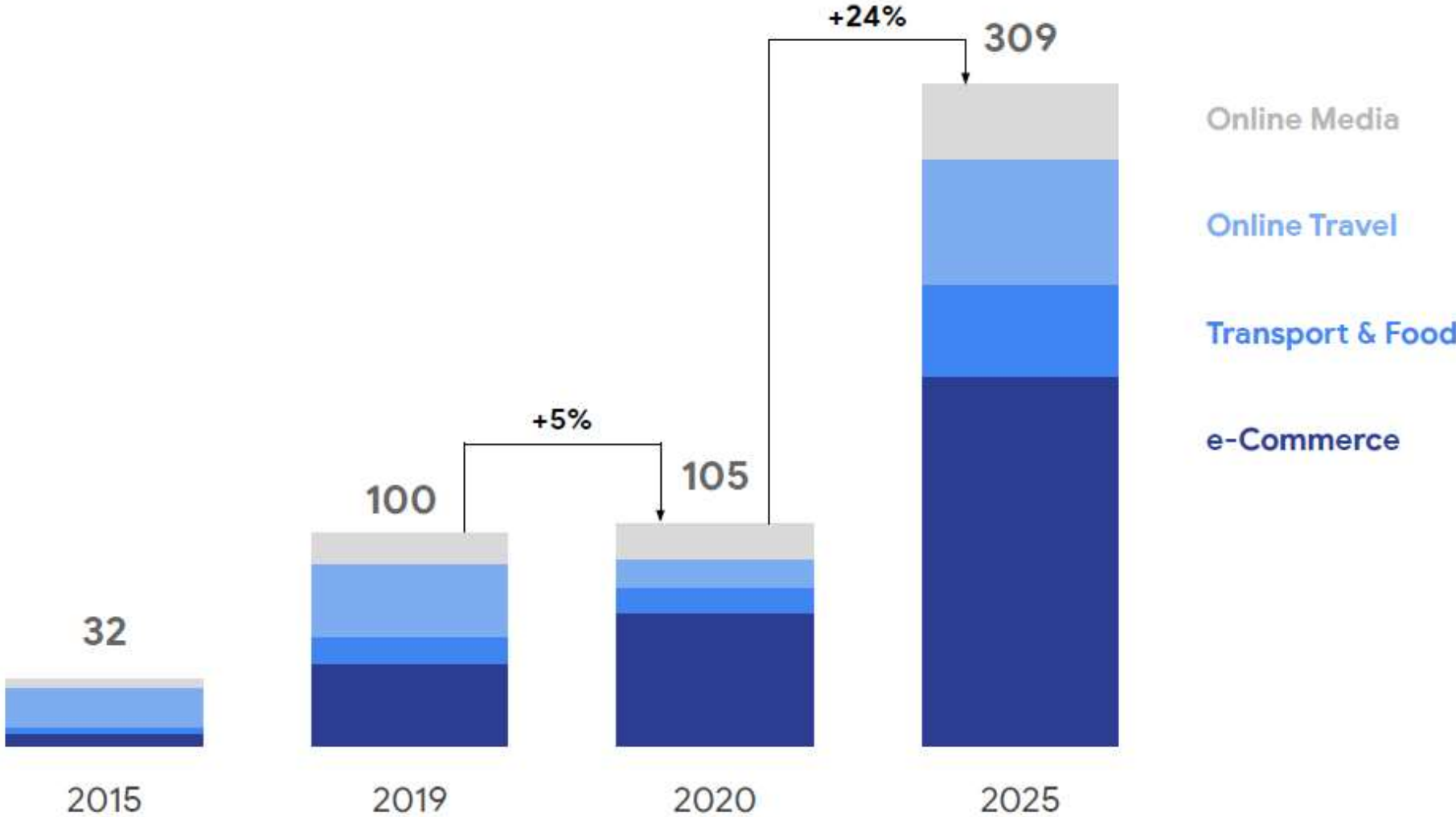


Before During After lockdown



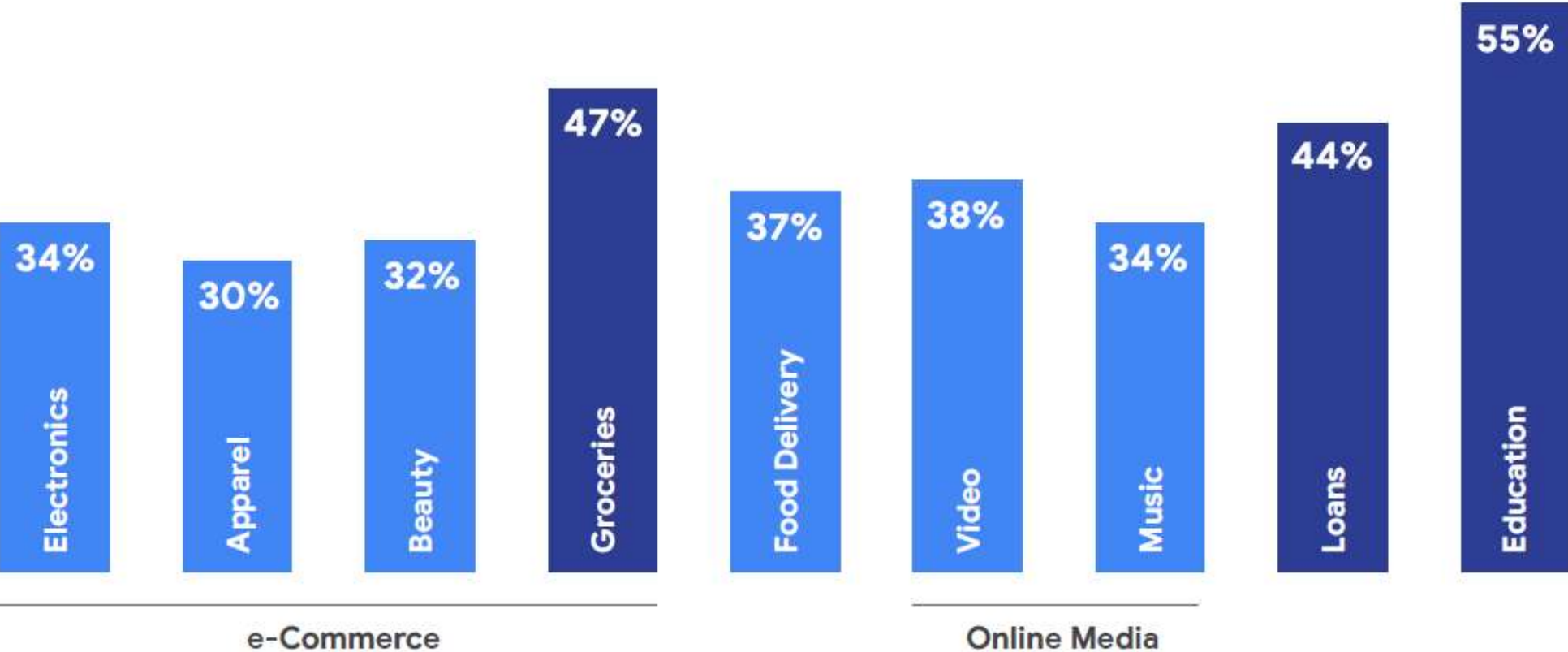
Major Sectors of ASEAN Digital Economy

SEA Internet economy GMV (US \$ _B)

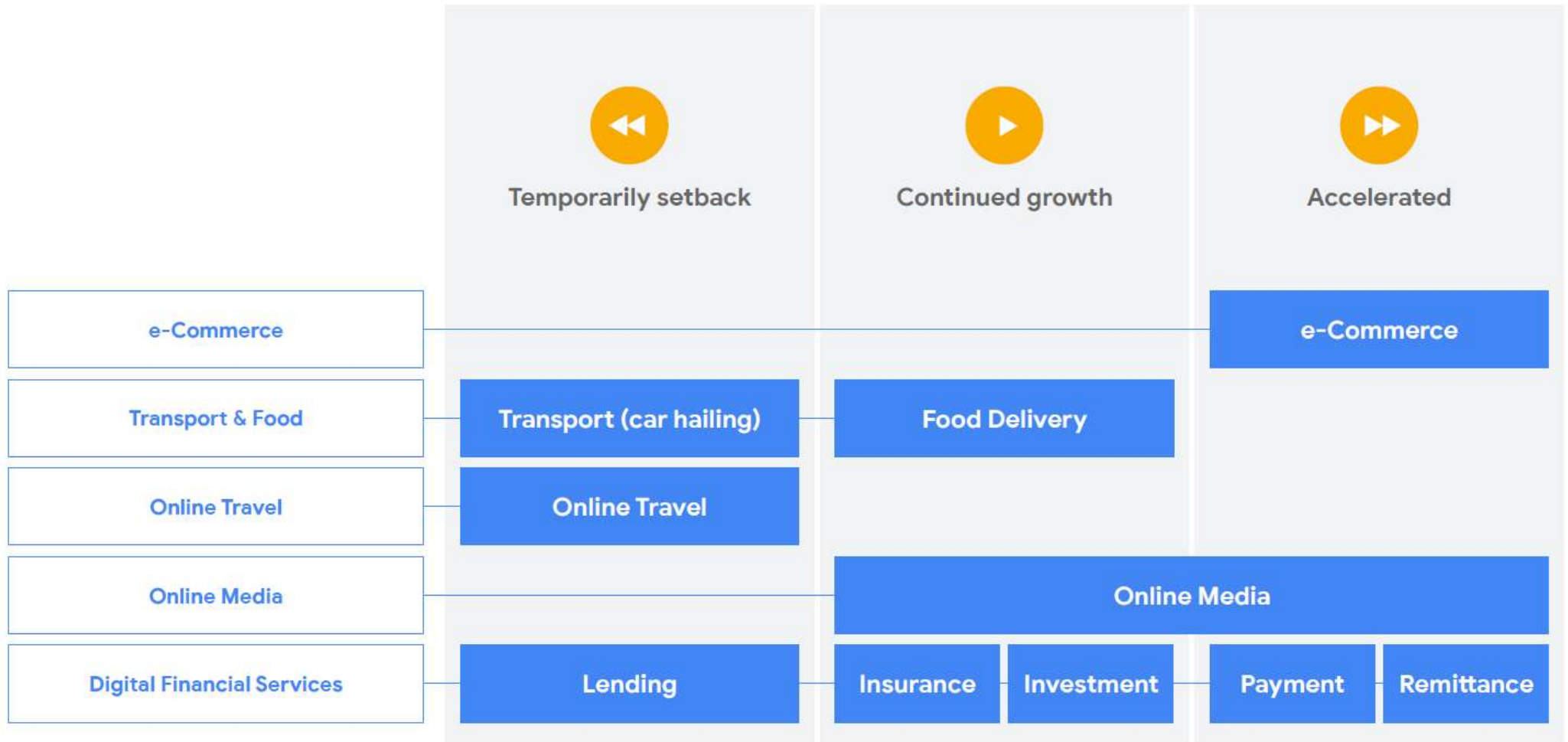


Unexpected Winners from the Pandemic

% of new digital consumers out of total service consumers (SEA aggregate)

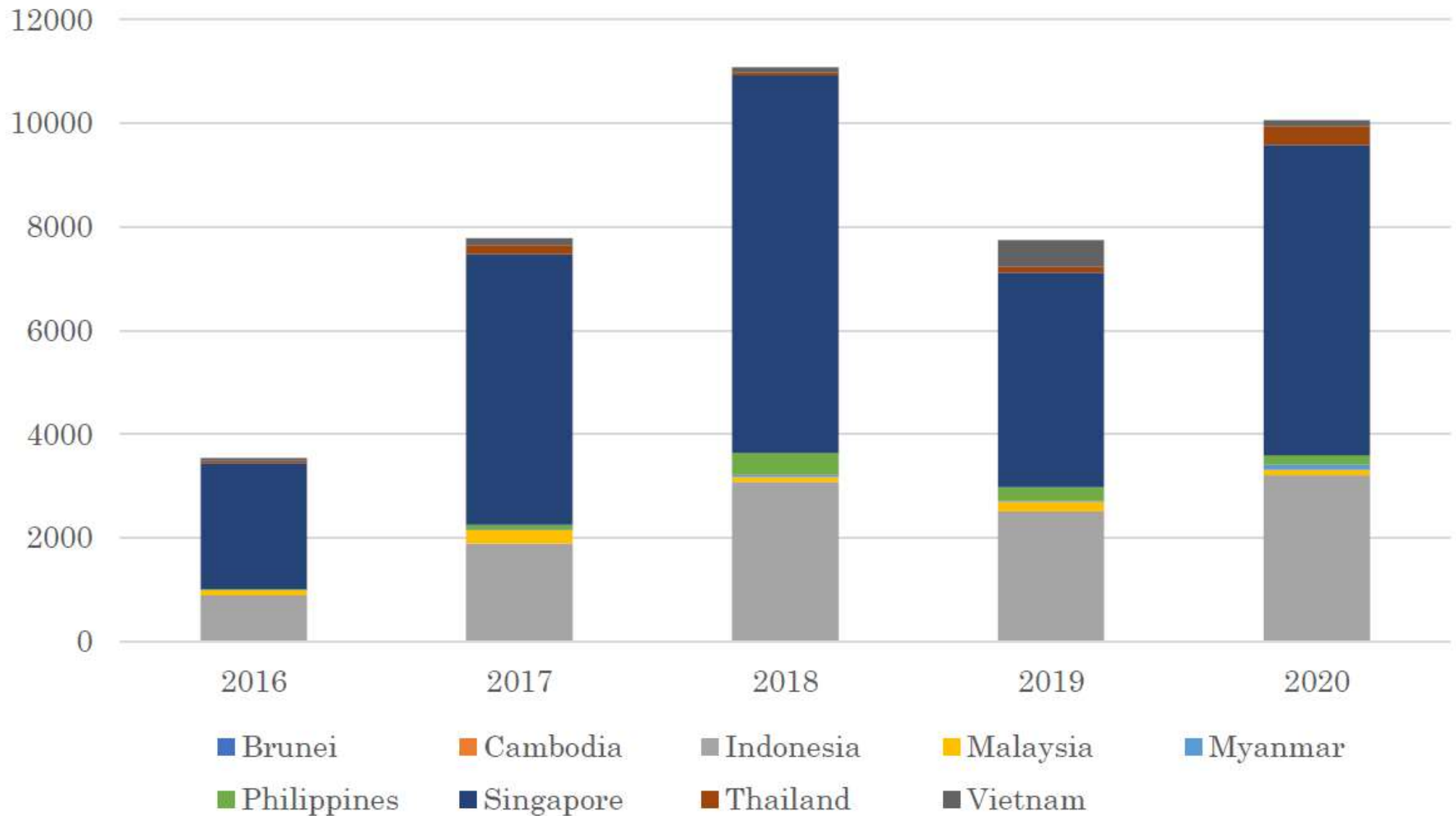


Winners & Losers from Pandemic



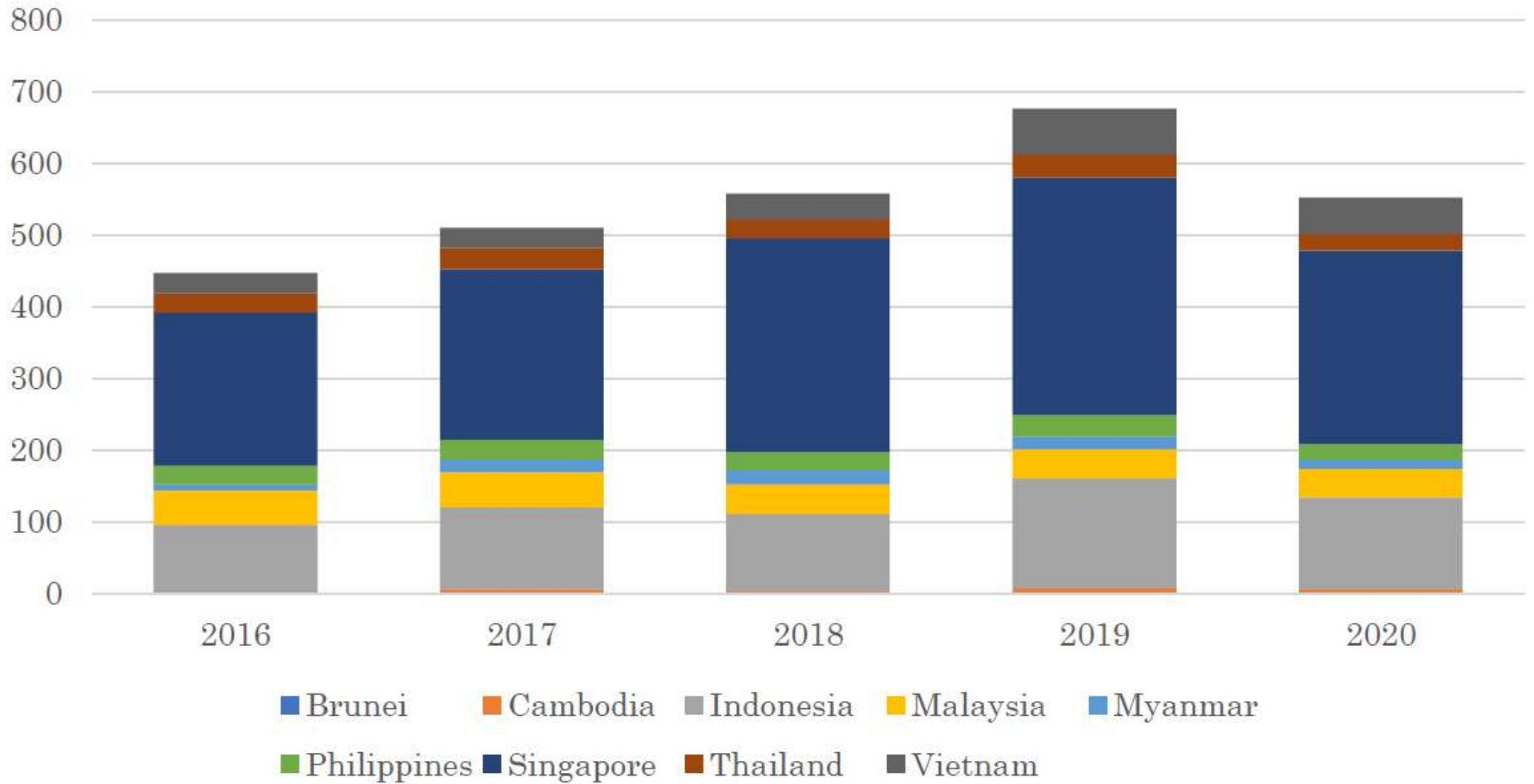
ASEAN VC Landscape During Pandemic

Strong Growth Trajectory during CoVID



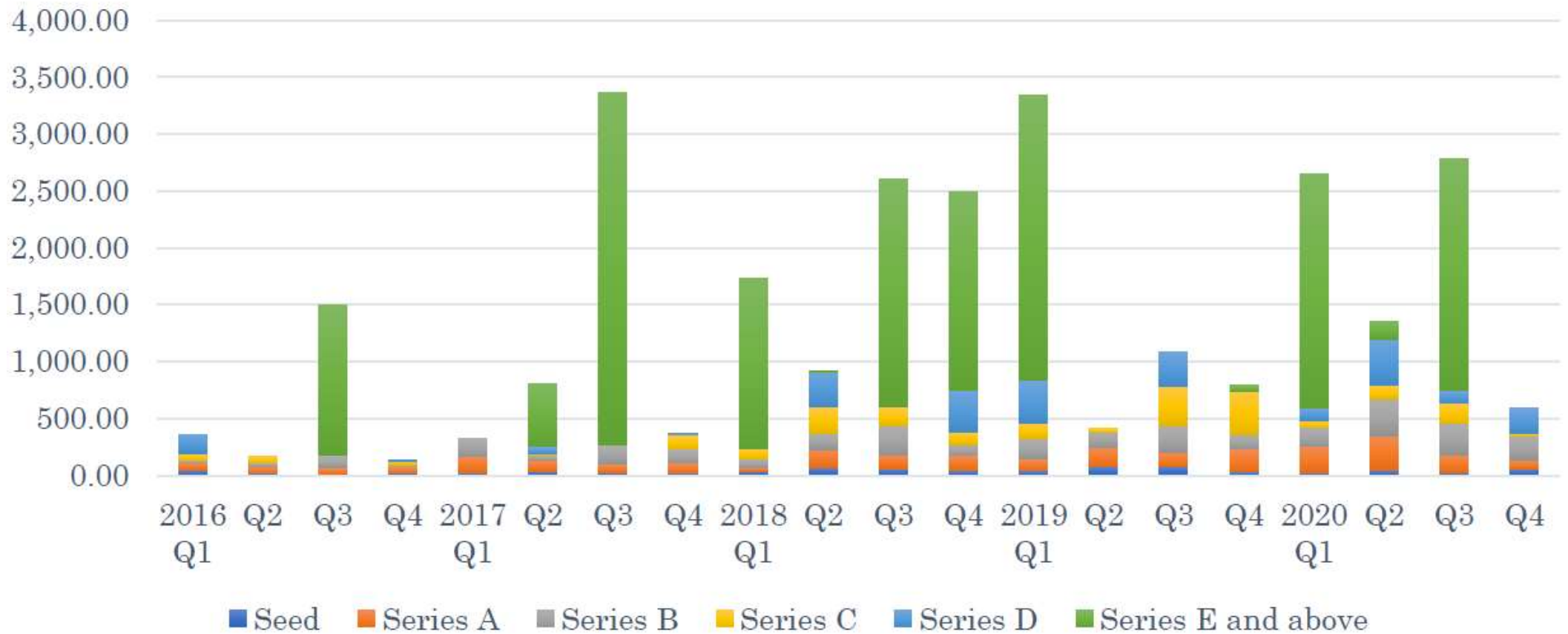
Source: SVCA PE/VC Resilience Amid CoVID Report

Number of VC Deals

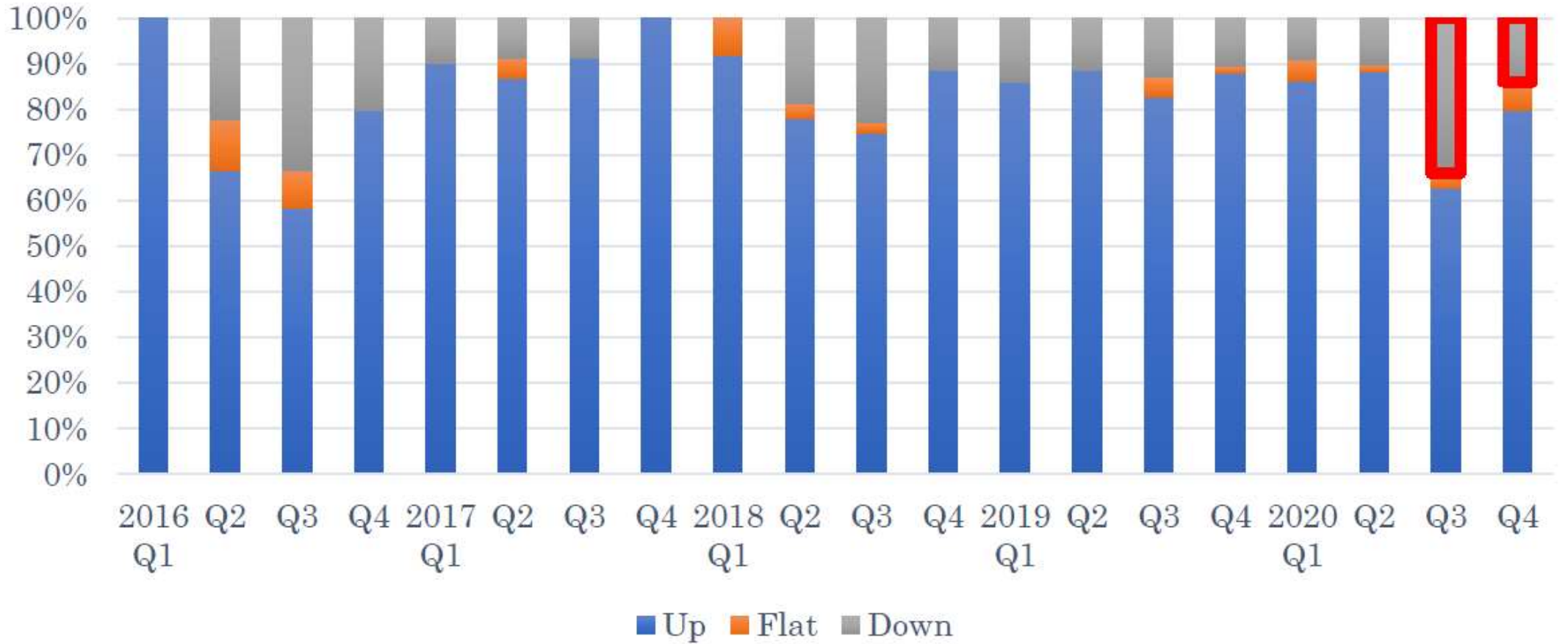


VC Investments by Stages

(USD'000, excl unspecified rounds)



Q3 Valuation Down, Rebound in Q4



Venture Exits Keeping Pace (US\$M)

